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इण्डियन ओवरसीज़ बैंक

Indian Overseas Bank

Merchant Banking Department,

केन्द्रीय कार्यालय, पो.बॉ. नं.3765, 763, अण्णा सालै , चेन्नै 600 002

Central Office: P.B. No.: 3765, 763, Anna Salai, Chennai 600 002

राभावि / 27 /2018-19

दिनांक Date : 29.05.2018

The Compliance Officer,
Nuclear Power Corporation of India Ltd.,
8-S-15, 8th Floor, Vikram Sarabhai Bhavan,
Anushakti Nagar,
Mumbai 400 094

Dear Sir / Madam,

Sub: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs, of Rs.550 crore by Nuclear Power Corporation of India Ltd., for the half year ended 31st March 2018

We are acting as Bond Trustee for the captioned Bond issue. Pursuant to Regulations 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, ('Regulations'), we state that we have taken note of the disclosure made by the issuer under Regulation 52(4) of the Regulations for onward transmission to Stock Exchange(s).

Yours faithfully,

For Indian Overseas Bank,


(P. Jayakumar)
Senior Manager

