



Ref.no.978/SBICTCL/DT/2018-19

Date: 29<sup>th</sup> May, 2018

To,  
Nuclear Power Corporation of India Limited  
8-S-15, 8th floor, Vikram Sarabhai Bhavan,  
Anushakti Nagar,  
Mumbai 400 094

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs of Rs.1500 Crores and Rs.2000 Crores by Nuclear Power Corporation of India Limited ("Issuer"), for the half year ended 31<sup>st</sup> March, 2018.**

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

Authorised Signatory