



Ref.no.2561/SBICTCL/DT/2018-19

Date: 06th November 2018

To,
Nuclear Power Corporation of India Limited (NPCIL)
16th Floor, Centre-1,
World Trade Centre, Cuffe Parade,
Colaba, Mumbai – 400 005

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs aggregating to Rs. 3500 Crores by Nuclear Power Corporation of India Limited (NPCIL) (“Issuer”), for the half year ended 30th September, 2018.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (“Regulations”) we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

**Yours faithfully,
For SBICAP Trustee Company Limited**

Authorised Signatory