



न्यूक्लियर पावर कॉर्पोरेशन ऑफ इंडिया लिमिटेड
NUCLEAR POWER CORPORATION OF INDIA LIMITED

(भारत सरकार का उदयम A Govt. of India Enterprise)

वित्त निदेशालय Directorate of Finance

एनपीसीआईएल, मुख्यालय, 8वां तल, उत्तरी विंग, विक्रम साराभाई भवन,

NPCIL HQ, 8th Floor, North Wing, Vikram Sarabhai Bhavan,

अणुशक्तिनगर, मुंबई Anushaktinagar, Mumbai-400 094.

सी आई एन CIN : U40104MH1987GOI149458



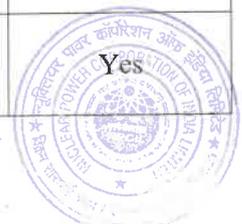
No. NPCIL/BOND/SBICAP/Q4/31032025/FY2025-26/ ३५

Dated: 13-05-2025

Quarterly Report for 31st March, 2025

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993 as amended from time to time, the SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, we furnish the required information for your needful.

Sr. No.	Particulars	Series XXVIII-Tranche A to E	Series XXXVII	Series XXXVIII
1	Issue Size (Rs. in Crore)	2000*	2350	2500
2	Public/Rights/ Privately Placed	Privately Placed	Privately Placed	Privately Placed
3	Listed/Unlisted	Listed	Listed	Listed
4	Secured/Unsecured	Unsecured	Unsecured	Unsecured
5	Credit Rating as on date state, revision if any and immediate previous ratings	AAA	AAA	AAA
6	Date of Opening of Issue	22.01.2014	22.12.2022	20.03.2023
7	Date of Closure of Issue	23.01.2014	22.12.2022	20.03.2023
8	Date of Allotment	23.01.2014	23.12.2022	21.03.2023
9	Date of Dispatch of Bonds/Debentures/Credit of Bonds/Debentures to Bond/Debenture Holder's Demat Account	23.01.2014	23.12.2022	21.03.2023
10	CDSL/NSDL Letters to be Provided	ANNEXURE-A		
11	Date of Execution of Debenture Trustee Agreement	24.01.2014	16.12.2022	14.03.2023
12	Date of Execution of Trust Deed.	24.01.2014	23.12.2022	23.03.2023
13	Date of Registration with ROC (ROC Certificate to be provided)	23.01.2014-Tranche A to E	23.12.2022	21.03.2023
14	Form GNL 2, PAS 3 along with Information Memorandum (in PAS 4) and PAS 5 along with challan filed with the Registrar of Companies. Confirmation the said filing has been done within 30 days from the date of Information Memorandum.	Yes	Yes	Yes
15	Form PAS 5 along with Information Memorandum filed with SEBI along with acknowledgement receipt. Confirmation the said filing has been done within 30	Yes	Yes	Yes



	days from the date of Information Memorandum.			
16	Form MGT14 in respect of the shareholder and board resolution for issue of debentures along with challan filed with Registrar of Companies	Yes	Yes	Yes
17	Please attached an updated list of Debenture holders registered in the Register of Debenture Holders including: Issue size, Name(s) of Debenture Holder, Address, Contact No. and email ID. In case no complaints have been received, a confirmation thereof.	Yes ANNEXURE-B		
18	Details of complaints/grievances			
	Complaints/Grievances pending for the previous quarter	NIL		
	Complaints/Grievances pending for the current quarter			
	Resolved/Unresolved			
	Reason (if pending beyond 30days of receipt of grievance)	-	-	-
19	Security and Insurance(Refer Note -1)			
a	The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders (Furnished Yes/No)	Yes		
b	All the Insurance policies obtained are valid, enforceable and cover the risks as required under the Information Memorandum/Debenture Trust Deed and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The Premium in respect of the following insurance policies have been paid.	Yes		
	Policy No. -	No.0916001123P117745235 (ANNEXURE- C)		
	Coverage (Rs.)	For NCDs Srs.XXVIII, Srs.XXXVII and XXXVIII-Standard		
	Period & expiry date	For NCDs Srs.XXVIII, Srs.XXXVII and Srs. XXXVIII-31/03/2024 to 30/03/2025		
	Status of Endorsement	NO		
20	Statutory confirmation by the Issuer- <i>Covenant Details will be submitted along with the financial results after board meeting within 60 days from end of Quarter.</i>			
Copies of the following information/documents (to be attached): -				
21	Security cover Certificate along with the details (on market value) to be certified by the external empaneled agency appointed by SBICAP Trustee Company Limited (Note 2)	Will be sent after board meeting, within 60 days from end of each quarter		
i)	Security cover ratio Required			
ii)	Security cover ratio maintained			
22	A statement of value of pledged securities- to be certified by the external agency appointed by	NA		



	SBICAP Trustee Company Limited (Note -3)	
23	A statement of value of Debt Service Reserve Account or any other form of security --to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -4)	Debenture Redemption Reserve and Debenture Redemption Fund are created by NPCIL as per MCA Guidelines and Companies Act, 2013. ANNEXURE-E
24	Net worth certificate of personal guarantors [if any] -- to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -5)	NA
25	Financials/value of corporate guarantor [If any] prepared on basis of audited financial statement etc. of the guarantors-to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -6)	NA
26	Valuation report and title search report for immovable and movable secured assets to be certified by the external agency appointed by SBICAP Trustee Company Limited (Note -7)	NA
27	A one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses: 1) Periodical reports from lead bank regarding progress of the Project (i) In respect of utilization of funds during the implementation period of the project.	One time Utilization Certificate from the Statutory Auditor will be initiated as per the Regulations stated under the SEBI (LODR) Regulations, 2015.

*Includes Series XXVIII Tranche A (ISIN INE206D08170 redeemed on 23rd Jan 2025 Rs 400 Crores)

NOTES

- Note -1** Applicable for Secured Debentures
To be submitted within 45 days from the end of each quarter. To be submitted in the format as provided under Annexure A of the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.
- Note -2** To be submitted within 45 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.
- Note -3-4** To be submitted within 45 days from the end of second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020
- Note -5** To be submitted within 45 days from end of each financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020
- Note -6-7**

Note: There is no change in the credit ratings of NPCIL for the quarter ended on 31.03.2025.

