



एनपीसीआईएल
NPCIL

न्यूक्लियर पावर कॉर्पोरेशन
ऑफ इंडिया लिमिटेड
(भारत सरकार का उद्यम)

**NUCLEAR POWER CORPORATION
OF INDIA LIMITED**

(A Govt. of India Enterprise)

विक्रम साराभाई भवन
सेंट्रल एवेन्यू रोड, अणुशक्तिनगर
मुंबई - 400 094.

Vikram Sarabhai Bhavan,
Central Avenue Road, Anushaktinagar,
Mumbai - 400 094.

दूरभाष : 2599 3000
2599 1000
फैक्स : 022-2556 3350
वेब साईट : www.npcil.nic.in

Phone : 2599 3000
2599 1000
Fax : 022-2556 3350
Website : www.npcil.nic.in

CIN : U40104 MH 1987 GOI 149458

No. NPCIL/BOND/CATALYST-Qtrly-returns/Q1/30062023/2023-24/76

23rd August, 2023

To,
M/s.Catalyst Trusteeship Limited,
Windsor, 6th floor, Office No.604,
CST Road, Kalina,
Santacruz(East),
Mumbai-400 098.

**Subject: Statutory Compliance Report-7.34% Srs.XXXIV (ISIN-INE 206D08469) & 6.89% Srs.XXXVI (ISIN
INE206D08485) NCD for the Quarter ended as on 30th June, 2023**

Dear Sir/Madam,

We hereby submit the following information for the quarter ended 30th June, 2023 as under:

- 1) **As per Point no. 1.** Updated list of the Debenture Holders placed in '**ANNEXURE – A**'
2. A Certificate-cum-confirmation about payment of Interest and principal duly signed by key managerial personnel viz. Managing Director/CEO/CS/CFO/Manager of the Company - '**ANNEXURE- A**'
3. The number and nature of grievances
 - a) Received from Debenture Holders
 - b) Number of Grievances resolved by Company
 - c) Grievances Unresolved by the Company and reasons thereof:
..... '**ANNEXURE – B**'
4. The Assets of the Company and of the guarantors, if any which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders.

1/5

पंजीकृत कार्यालय : सेन्टर-1, 16 वाँ तल, विश्व व्यापार केन्द्र, कफ परेड, कुलाबा, मुंबई - 400 005
Regd. Office : Centre-1, 16th Floor, World Trade Centre, Cuffe Parade, Colaba, Mumbai - 400 005

- A) In the light of SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated November 12, 2020, in terms of para 2.1 – Asset Cover Certificate as per 'ANNEXURE – ' Note: As per SEBI(LODR) (Third Amendment) Regulations, 2022 'Asset Cover' has been replaced by 'Security Cover'
5. A copy of the Financial results submitted to stock exchange shall also be provided to Debenture Trustees on the same day the information is submitted to Stock Exchange as per Regulation 52(1) of SEBI(LODR) Regulation, 2015 and financial results submitted to stock exchange shall disclose items as per Regulation 52(4) of SEBI (LODR) Regulation, 2015..... (Refer ANNEXURE-C and C1)
6. Details of Debenture Redemption Reserve/Debenture Redemption/maintenance of funds as per Companies (Share Capital and Debenture) Rules 2014 - As per MCA Official Notification GSR 574E dated 16.08.2019 read with the enclosed Notification dated 19.02.2021
(Refer ANNEXURE- D)
7. Details of Recovery Expense Fund - Creation of Recovery Expenses Fund (REF) in terms of SEBI Circular No. SEBI/HO/MIRSD/CRATD/CIR/P/2020/207 dated 22.10.2020
(Refer ANNEXURE- E)
8. Details of Accounts/funds to be maintained in case of Municipal Debt Securities – Not Applicable
9. Utilization of issue proceeds of non-convertible securities
- i) Copy of statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved submitted to the stock exchange within Forty-five days from the Memorandum/Shelf Placement Memorandum/Offer Document (As per Regulation 52(7) of SEBI(LODR) Regulation, 2015.
(ANNEXURE- F)
- ii) A reports from the lead bank regarding progress of the project (if applicable)
- iii) A Certificate from the Company' Statutory Auditor (Annual) (In case not applicable, reason may be mentioned)
- (a) In respect of Utilization of funds during the implementation period of the project and
- (b) In case of debentures issued for financing Working Capital, at the end of each accounting year.
- Note: Utilization Certificate for the FY2022-23 is to be shared on the receipt of the same from the Statutory Auditors.

10. In case of any material deviation in the use of proceeds as compared to the objects of the issue, the same shall be indicated in the format as specified by the Board ... **(ANNEXURE- F)**
11. **Details of any significant change** composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 **(ANNEXURE- G)**
12. Details of Amalgamation, demerger or corporate restructuring or reconstruction scheme proposed by the Company **Not Applicable**
13. Details of Change, if any in nature and conduct of the business by the Company..... **Not Applicable**
14. Proposals, if any placed before the BOD for seeking alteration in the form or nature or rights or privileges of Debentures or in due dates on which interest or redemption are payable, if any..... **There are no such information/documents.**
15. Outstanding litigations, orders, directions, notices of court/tribunal affecting or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any. **Not Applicable**
16. Compliance of all covenants of the issue and status thereof .. on receipt of such Certificate from Statutory Auditors, the same will be provided as a part of compliance.
17. A Statement confirming that there are no events or information or happenings which may have a bearing on the performance/operation of the Company or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of Interest and redemption of the Debentures.....**There are no such events that affect the payment of Interest & Redemption of the Debentures.**
18. Details of Fraud/defaults by promoter or KMP or by Issuer Company or arrest of the KMP or promoter..... **There are no defaults**
19. Details of requisite/pending (if any) information/documents indicated as conditions precedent/subsequent in debenture document/s in respect of NCD..... **N.A**

20. A Certificate confirming that the properties secured for the Debenture are adequately insured and policies are in the joint names of the Trustees (Wherever applicable copy of the Insurance Policies duly endorsed in favour of the Debenture Trustees as 'Loss Payee'(ANNEXURE-H)
21. Change in Credit rating for each ISIN, if any **No Changes**
22. Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the listing agreement with Stock Exchange , trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time **YES**
23. In case if the Company has not submitted the pre-authorisations letter or details of Redemption account to trustee with regards to clause 3.2 of SEBI Circular on Operational Framework for transaction in defaulted debt securities dated June 23, 2020, we request you to provide the same - **Not Applicable**
24. The 'High Value Debt Listed Entities' which has listed its non-convertible debt securities and has an outstanding value of listed non-convertible debt securities of Rupees Five Hundred Crore and above (provided that in case an entity that has listed its non-convertible debt securities triggers the specified threshold of Rupees Five Hundred Crore during the course of the year) shall ensure compliance with the provisions outlined under Regulations 16 to 26
25. The listed entity shall submit to the stock exchange and the Debenture Trustee and publish on its website (For applicable Quarter)
- a) A copy of the Annual Report sent to the Bondholders along with the notice of the Annual General Meeting not later than the date of commencement of dispatch to its shareholders; and
 - b) In the even of any changes to the Annual Report, the revised copy along with the details and explanation for the changes not later than 48 hours after the Annual General Meeting.

**Part II Confirmation about the Information to be submitted to the Debenture Holders
(Regulation 58)**

1. The Listed entity shall send the following documents:
 - a) Soft copies of the full Annual Reports to all the holders of Non-convertible securities who have registered their email address(es) either with the listed entity or with any depository;
 - b) Hard copy of statement containing the salient feature of all the documents, as specified in Section 136 of Companies Act, 2013 and rules made thereunder to those holders of non-convertible securities who have not so registered.
 - c) Hard copies of full Annual Report to those holders of Non-convertible securities who request for the same.
2. The listed entity shall send the notice of all meeting of holders of Non-convertible debt securities specifically stating that the provisions for appointment of proxy as mentioned in Section 105 of the Companies Act, 2013 shall be applicable for such meeting.
3. The listed entity shall send proxy forms to holders of Non-convertible debt securities which shall be worded in such a manner that holders of these securities may vote either for or against each resolution.

Thanking you,

Yours faithfully,


(DIPANKAR BISWAS)
Dy. Manager (F&A)



Encl: as stated above.

Annexure - A

List of Bond holder for 7.34% Series 34 (INE206D08469) of NPCIL Bonds as on 30.06.2023 (June month) as per SEBI circular SEBI/ HO/ MIRSD/ DOS3/ CIR/P/2019/68 dated May 27, 2019.

BR_CODE	ACC_NO	BEN_TYP	ACC_NM	ADD1	ADD2	ADD3	ADD4	PINCODE	PHONE	FAX	ACC_PANI	BANK_ACC	BANK_NM	IFSC_NO	EML_FIRST	BEN_POS
IN30079	10030949.00000	10.00000	CENTRAL BANK OF INDIA	CENTRAL BANK OF INDIA	TREASURY DEPARTMENT, SHEPHERD PLAZA TWR-3, 4TH FLOOR, CHA	CHANDRAKUKHI BUILDING MARIMANI POINT, NANDAN MARG, VIKHRODI WEST	MUMBAI	400021	2845744, 22029975	2049475	AAAC2498P	1122845447	CENTRAL BANK OF INDIA	CBIN033067	emtreasur@centralbank.c o.in	1250.000
IN300126	11234066.00000	18.00000	SBI LIFE INSURANCE CO.LTD	LIBERTY GENERAL INSURANCE LIMITED	MANIPALGIRIA HEALTH INSURANCE COMPANY	GAANPAI RAO KADAM	MUMBAI	400083	022-6190343		AAFC2530P	06603350013398	HDFC BANK LTD	HDFC0000240	treasurypl@sbilife.co.in	100.000
IN300167	10107187.00000	18.00000	SBI LIFE INSURANCE CO.LTD	LIBERTY GENERAL INSURANCE LIMITED	MANIPALGIRIA HEALTH INSURANCE COMPANY	GAANPAI RAO KADAM	MUMBAI	400083	022-6190343		AAFC2530P	06603350013398	HDFC BANK LTD	HDFC0000240	treasurypl@sbilife.co.in	100.000
IN300167	10137172.00000	18.00000	SBI LIFE INSURANCE CO.LTD	LIBERTY GENERAL INSURANCE LIMITED	MANIPALGIRIA HEALTH INSURANCE COMPANY	GAANPAI RAO KADAM	MUMBAI	400083	022-6190343		AAFC2530P	06603350013398	HDFC BANK LTD	HDFC0000240	treasurypl@sbilife.co.in	100.000
IN300167	10145293.00000	18.00000	HDFC ERGO GENERAL INSURANCE COMPANY LIMITED	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	NPS TRUST - A/C LIC PENSION FUND SCHEME - STATE GOVT	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400063	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	550.000
IN300167	10169598.00000	18.00000	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	NPS TRUST - A/C LIC PENSION FUND SCHEME - STATE GOVT	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400063	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	50.000
IN300167	10169598.00000	18.00000	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	NPS TRUST - A/C LIC PENSION FUND SCHEME - STATE GOVT	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400063	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	50.000
IN300167	10169551.00000	18.00000	CENTRAL GOVT	UTI RETIREMENT SOLUTIONS LIMITED	UTI RETIREMENT SOLUTIONS	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400049	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	100.000
IN300167	10169678.00000	18.00000	NPS TRUST - A/C LIC PENSION FUND SCHEME - STATE GOVT	LIC Pension Fund Limited B5, Floor-5	LIC Pension Fund Limited B5, Floor-5	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400020	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	850.000
IN300167	10169733.00000	18.00000	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	UTI RETIREMENT SOLUTIONS LIMITED	UTI RETIREMENT SOLUTIONS	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400020	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	2850.000
IN300167	10169733.00000	18.00000	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	UTI RETIREMENT SOLUTIONS LIMITED	UTI RETIREMENT SOLUTIONS	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400049	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	95.000
IN300167	10169732.00000	18.00000	NPS TRUST - A/C UTI RETIREMENT SOLUTIONS	UTI RETIREMENT SOLUTIONS LIMITED	UTI RETIREMENT SOLUTIONS	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400049	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	5.000
IN300167	10169805.00000	18.00000	NPS TRUST - A/C LIC PENSION FUND SCHEME - Aai Pension Yojana (APY)	LIC Pension Fund Limited B5, Floor-5	LIC Pension Fund Limited B5, Floor-5	DEUTSCHE BANK AG, DB HOUSE	MUMBAI	400020	022-7180-3000	022-7180-3000	AAECCT904J	01903639005	DEUTSCHE BANK AG	DEUT0784DCC	dbindia.custody@db.com	250.000
IN300476	42946955.00000	9.00000	TSNPCL PENSION AND GRATUITY TRUST	AMPPCL CORPORATE OFFICE		WARANGAL, ANDHRA PRADESH	WARANGAL, ANDHRA PRADESH	506001	0870 2469662		AAATN0648L	91502003317726	AXIS BANK LIMITED	UTIB0000004	dbindia.custody@ab.com	250.000
IN300708	10308599.00000	10.00000	SARVA HARYANA SRAMINI BANK	INSTITUTIONAL AREA		ROHTAK	ROHTAK (HARYANA)	124001	01262-318343/251605	01262-318343/251605	AAAKS1144M	083809400393891	Punjab National Bank	HDFC0000021	saavg@pnbspl.in	100.000
IN301524	30040191.00000	5.00000	GET EPF-05-E-DM	SECURITIES SERVICES, 3RD FLOOR	SECURITIES SERVICES, 3RD FLOOR	23-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	18002000536	18002000536	AAATE390L	22210086989	STANDARD CHARTERED BANK	PUNJ0009800	pnbspl@pnb.com	300.000
IN301524	30048331.00000	18.00000	RELIANCE NIPPON LIFE INSURANCE CO LIMITED	SECURITIES SERVICES, 3RD FLOOR	SECURITIES SERVICES, 3RD FLOOR	23-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	18002000536	18002000536	AAATE390L	22205000491	STANDARD CHARTERED BANK	SCHL0036001	CA.Team@SC.COM	100.000
IN301524	30047983.00000	5.00000	CUT EPF-11-F-DM	SECURITIES SERVICES, 3RD FLOOR	SECURITIES SERVICES, 3RD FLOOR	23-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	18002000536	18002000536	AAATE390L	22210055673	STANDARD CHARTERED BANK	SCHL0036001	CA.Team@SC.COM	1050.000
IN301524	30047971.00000	5.00000	GET EPF-05-F-DM	SECURITIES SERVICES, 3RD FLOOR	SECURITIES SERVICES, 3RD FLOOR	23-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	18002000536	18002000536	AAATE390L	22210055673	STANDARD CHARTERED BANK	SCHL0036001	CA.Team@SC.COM	2000.000
IN301524	30059951.00000	8.00000	BHARAT BOND ETF - APRIL 2030	SECURITIES SERVICES, 3RD FLOOR	SECURITIES SERVICES, 3RD FLOOR	23-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	18002000536	18002000536	AAATE390L	22210055711	STANDARD CHARTERED BANK	SCHL0036001	CA.Team@SC.COM	4750.000
IN300054	10226619.00000	18.00000	PRAMEERICA LIFE INSURANCE LIMITED	PIFC-9TH FLOOR, G BLOCK		PILOT C-54 AND C-55, BKC	MUMBAI - EAST, MUMBAI	400098	912261756960	0020800040096	AAACC0557A	9150910007	CITIBANK N. A.	CITI0100000	announcement.india@citic om	8300.000
																250.000
																23000.000



List of Bond holders for 6.89% Series 36 (INE206D08485) of NPCIL Bonds as on 30.06.2023 (June Month) as per SEBI circular SEBI/HO/MIRSD/DOS3/CIR/P/2019/68 dated May 27, 2019.

BR_COD	ACC_NO	BEN_TYF	ACC_NM	ADD1	ADD2	ADD3	ADD4	PINCO	PHONE	FAX	ACC_PAN1	BANK_ACC	BANK_NM	BEN_FREE	IFSC_NO	EML_FIRST	BEN_POS
IN300167	10168678.00000	18.00000	NPS TRUST - A/C LIC PENSION FUND SCHEME - STATE GOVT B5 Floor-5	LIC Pension Fund Limited B5 Floor-5	Plot-194, Industrial Assurance	Building, Veer Nariman Road, Nr. Eros	Theatre Churchgate, Mumbai	400020			AAATN0648L	913020030209511	AXIS BANK LIMITED	100.00000	UTIB0000004	dbin@axis.co	100.000
IN300476	42949855.00000	9.00000	NPCIL PENSION AND GRATUITY TRUST	ANPNDCL CORPORATE OFFICE	H NO 2-5-31/2, VIDYUTH BHAVAN	NAKALAGUTTA HANAMIKONDA	WARANGAL, ANDHRA PRADESH	506001	0870 2459562		AAAT1A1231C	00211110000735	HDFC BANK LTD	100.00000	HDFC0000021	soptng@hdfc.in	100.000
IN300127	16593167.00000	9.00000	JAI EPF TRUST	RAJIV GANDHI BHAVAN	SAFARIJUNG AIRPORT		NEW DELHI	110003			AACTA4818P	91102170000011	CANARA BANK	149.00000	CNRB00039110	cping@canara.co	149.000
IN301524	30039395.00000	5.00000	CBT EPF-25-C-DM	STANDARD CHARTERED BANK	SECURITIES SERVICES, 3RD FLOOR	28-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	2267355888	180020000536	AAATE3890L	22511159168	STANDARD CHARTERED BANK	1400.00000	SCBI0036001	CA.TEAM@SC.COM	1400.000
IN301524	30030400.00000	5.00000	CBT EPF-09-C-DM	STANDARD CHARTERED BANK	SECURITIES SERVICES, 3RD FLOOR	28-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	2267355888	180020000536	AAATE3890L	22511159176	STANDARD CHARTERED BANK	500.00000	SCBI0036001	CA.TEAM@SC.COM	500.000
IN301524	30040183.00000	5.00000	CBT EPF-11-E-DM	STANDARD CHARTERED BANK	SECURITIES SERVICES, 3RD FLOOR	28-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	2267355888	180020000536	AAATE3890L	22210036577	STANDARD CHARTERED BANK	7300.00000	SCBI0036001	CA.TEAM@SC.COM	7300.000
IN301524	10267724.00000	5.00000	WELSPUN INDIA LIMITED	TRADE WORLD	B WING KAMALA MILLS COMPOUND	SENPATI BAPAT MARG LOWER PAREL	MAHARASHTRA	400013			AAACT1259N	921030051351145	AXIS BANK LTD	100.00000	UTIB0001394	verha_shirshar@welspun.com	100.000
IN301524	30047963.00000	5.00000	CBT EPF-05-E-DM	STANDARD CHARTERED BANK	SECURITIES SERVICES, 3RD FLOOR	28-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	2267355888	180020000536	AAATE3890L	22210036593	STANDARD CHARTERED BANK	10451.00000	SCBI0036001	CA.TEAM@SC.COM	10451.000
IN301524	30047971.00000	5.00000	CBT EPF-05-F-DM	STANDARD CHARTERED BANK	SECURITIES SERVICES, 3RD FLOOR	28-25 MAHATMA GANDHI ROAD	FORT, MUMBAI	400001	2267355888	180020000536	AAATE3890L	22210036573	STANDARD CHARTERED BANK	11550.00000	SCBI0036084	CA.TEAM@SC.COM	11550.000
IN303785	10007194.00000	5.00000	KENDRIYA VIDYALAYA SANGATHAN EMP. PROVIDENT FUND	SBI-50 GLOBAL SECURITIES SERVICES PL	SECURITIES SERVICES, 3RD FLOOR	GR FLOOR, S V ROAD	SANTACRUZ WEST, MUMBAI	400254	+91-022-42066100	+91-022-26108574	AAATK0783D	22210055711	STANDARD CHARTERED BANK	5000.00000	SCBI0036084	CA.TEAM@SC.COM	5000.000
								400254				32109007975	STATEBANKOFINDIA	100.00000	SBIN0009995	e-voting@sbkgscl.co.in	100.000
																	36750.000



Annexure-A1

Details of Interest/Principal Payment for the Quarter ended on 30th June, 2023
(1-April-2023 to 30-June-2023):

Interest/Principal (ISIN Wise)					
ISIN No.	Issue Size (Cr.)	Due Date Redemption and/or Interest (falling in the quarter)	Due Type (Interest & Principal)	Amount Due (in Rs.)	Unpaid, reasons if not paid.
INE206D08469 (Series XXXIV)	2300	-	-	-	NA
INE206D08485* (Series XXXVI)	3675	-	-	-	NA

*Newly Issued NCDs on 24.03.2022

NOTE: INE206D08469 – Next Interest due is on 23.01.2024.

INE206D08485- Next Interest due is on 24.03.2024.

For Nuclear Power Corporation of India Limited

Atulankar Biswas 23/8/2023

Place: Mumbai

Date: 23.08.2023



एनपीसीआईएल
NPCIL

न्यूक्लियर पावर कॉर्पोरेशन
ऑफ इंडिया लिमिटेड
(भारत सरकार का उद्यम)

**NUCLEAR POWER CORPORATION
OF INDIA LIMITED**

(A Government of India Enterprise)

विक्रम साराभाई भवन
सेंट्रल एवेन्यू रोड, अणुशक्तिनगर,
मुंबई - 400 094.

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दूरभाष : 2599 3000
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सी.आई.एन./CIN : U40104 MH 1987 GOI 149458

ONLINE SUBMISSION ONLY

No. NPCIL/BOND/IG/Q1/13(3)sebilodr/2023-24/61

Date: 11.07.2023.

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), MUMBAI-400 051.

Dear Sir/Madam,

Subject: Disclosure in terms of Regulation 13(3) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the quarter (Q1) ended as on 30th June, 2023 (FY2023-24)

Pursuant to Regulation 13(3) of SEBI (LODR), Regulations, 2015 read with Master Circular for Listed Entities (Circular Ref. No. NSE/CML/2023/50 dated 30.06.2023) please find below the statement of Investor Complaints for the (Q1) quarter ended 30th June, 2023 (Financial Year 2023-24) with respect to NCD Series (Series—XXVIII, XXIX, XXX, XXXI, XXXII, XXXIII, XXXIV, XXXV, XXXVI, XXXVII and XXXVIII)

STATEMENT OF INVESTOR COMPLAINTS FOR THE QUARTER ENDED 30TH JUNE, 2023	
INVESTOR COMPLAINTS/GRIEVANCES WITH RESPECT TO NPCIL BONDS FOR THE PERIOD FROM 01.04.2023 TO 30.06.2023 (FY2023-24)	
1. Number of Investor Complaints Pending at the beginning of the Quarter	NIL
2. Received during the Quarter	NIL
3. Disposed off during the Quarter	NIL
4. Number of Investor Complaints remaining unresolved at the end of the Quarter	NIL

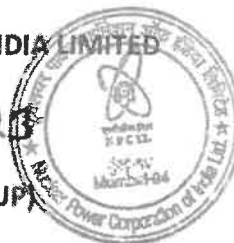
Please acknowledge the receipt of the above.

Thanks and Regards,

For NUCLEAR POWER CORPORATION OF INDIA LIMITED

Dipankar Biswas, 11/7/2023
(DIPANKAR BISWAS)

Dy. Manager (F&A-PROJECT FINANCE GROUP)



पंजीकृत कार्यालय : सेंटर-1, 16 वाँ तल, विश्व व्यापार केन्द्र, कफ परेड, कुलाबा, मुंबई - 400 005.
Regd. Office : Centre-1, 16th Floor, World Trade Centre, Cuffe Parade, Colaba, Mumbai - 400 005



National Stock Exchange Of India Limited

Date of

18-Aug-2023

NSE Acknowledgement

Symbol:-	
Name of the Company: -	Nuclear Power Corporation of India Limited
Submission Type:-	Announcements
Short Description:-	Financial Results Updates
Date of Submission:-	04-Aug-2023 03:04:36 PM
NEAPS App. No:-	2023/Aug/256/256

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.

13-1/2

Annexure - C-2/2

Subject **Security Cover and Financials for the quarter ended 30.06.2023 (M/s.Catalyst Trusteeship Limited- Debenture Trustees) reg.**

From ASHWINIKUMAR <ashwinikumarb@npcil.co.in>

To COMPLIANCE_CATALYST <ComplianceCTL-Mumbai@ctltrustee.com>, UMESH_SALVI <umesh.salvi@ctltrustee.com>, Suhani Merchant <suhani.merchant@ctltrustee.com>, Shivani Janjirkar <shivani.janjirkar@ctltrustee.com>, Tamkeen Shaikh <tamkeen.shaikh@ctltrustee.com>, <dt@ctltrustee.com>

Cc nvpokle <nvpokle@npcil.co.in>, Archana Mishra <archana@npcil.co.in>, KGS_ketan kamath <kskamath@npcil.co.in>, Dipankarbiswas <dipankarbiswas@npcil.co.in>

Date 2023-08-04 17:44



-
- securitycover_financials-catalyst-30062023.pdf (~1.0 MB)
-

Dear Sir/Madam,

Please find enclosed scanned copy of '**Security Cover**' under Regulation 56(1)(d) of SEBI(LODR) Regulations, 2015

and '**Financials**' for the quarter ended 30.06.2023 under Regulations 52 of SEBI(LODR) Regulations, 2015.

It is requested to kindly take note of the same.

Regards,

B. Ashwinikumar,
Bond Section,
NPCIL HQs,
(022) 25992726.

ANNEXURE-**DEBENTURE REDEMPTION RESERVE**

S.N.	Name of the Listed Entity	Issue Type (public/private placed listed)	Amount outstanding as on 31.03.2023	Status of maintenance of DRR (15% /10% of the amount maturing in the year, applicable as per the Companies (Share Capital and Debentures) Rules, 2014	Details of action taken, if any.
1	Nuclear Power Corporation of India Limited	Private Placement	Rs.27,010.10/- Crs.	Rs.2,701.01/-Crs. Created during the year ended on 31/03/2023.	

As per MCA Official Notification GSR 574E dated 16.08.2019 read with Notification issued by MCA dated 19.02.2021.

b) Details of Debenture Reserve Fund (DRF) for debenture maturing during 2022-2023 (if applicable):

Series/ Tranche	ISIN	Date of Maturity during 2022-23	Amount of maturity during 2022-23	DRF required to be invested	DRF created and invested	Method of DRF invested or deposited	Remarks on Deficiency in DRF, if any
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Note-Please note that NCD of Rs.1500/-Crore has a redemption period of 15-03-2023(For Tranche B & C) and 18-03-2023(For Tranche A) respectively and hence,15% of the Principal Value i.e. Rs.225/-Crore has been created and invested towards DRF in the Financial Year 2022-2023 and the same fund has been invested into the FD Account.

Moreover, it is to be noted that there is no redemption of the NCD in the Financial Year 2023-2024, hence, no amount has been created towards DRF in the Financial Year 2022-2023.

c) Details of Recovery Expense Fund:

S.N.	Name of the Listed Entity (Including ISINs)	Issue Type (public/private placed listed)	Issue Size (Rs. in Crs.)	Size/Value of Recovery Fund Maintained	Any addition in the Recovery Expense Fund during the quarter	Details of usage of the funds, if any, during the quarter	Additional Remarks
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Refer to SEBI Circular No-SEBI/HO/MIRSD/CRATD/CIR/P/2020/207 dated 22.10.2020 Maximum ceiling of Rs.25,00,000/- has been deposited with NSE on 18.03.2021. Hence, no further transfer is required for Recovery Expenses Fund.



pg-1/2

Recovery Expense Fund details as on 31.03.2021 pertaining to Nuclear Power Corporation of India Limited.

Bond Series	Rate of Intt.	ISIN Nos.	Date of Issue	Date of Redemption	Face Value per ISIN (Rs.in Cr.)	Face Value of Bond series (Rs.in Cr.)	Recovery Expense Fund (Rs.in Cr.)
Srs. XXVII	8.56%	INE206D08139	18.03.2013	18.03.2023	187.50	1500.00	0.15
	8.54%	INE206D08147	15.03.2013	15.03.2023	377.50		
	8.56%	INE206D08154	15.03.2013	15.03.2023	935.00		
Srs. XXVIII	9.18%	INE206D08162	23.01.2014	23.01.2025	400.00	2000.00	0.20
		INE206D08170		23.01.2026	400.00		
		INE206D08188		23.01.2027	400.00		
		INE206D08196		23.01.2028	400.00		
		INE206D08204		23.01.2029	400.00		
Srs. XXIX	8.40%	INE 206D08212	28.11.2014	28.11.2025	440.00	2200.00	0.22
		INE 206D08220		28.11.2026	440.00		
		INE 206D08238		28.11.2027	440.00		
		INE 206D08246		28.11.2028	440.00		
		INE 206D08253		28.11.2029	440.00		
Srs. XXX	8.14%	INE 206D08261	25.03.2015	25.03.2026	440.00	2200.00	0.22
		INE 206D08279		25.03.2027	440.00		
		INE 206D08287		25.03.2028	440.00		
		INE 206D08295		25.03.2029	440.00		
		INE 206D08303		25.03.2030	440.00		
Srs. XXXI	8.23%	INE 206D08311	04.08.2015	04.08.2026	700.00	3500.00	0.25
		INE 206D08329		04.08.2027	700.00		
		INE 206D08337		04.08.2028	700.00		
		INE 206D08345		04.08.2029	700.00		
		INE 206D08352		04.08.2030	700.00		
Srs. XXXII	8.13%	INE 206D08360	28.03.2016	28.03.2027	400.00	2000.00	0.20
		INE 206D08378		28.03.2028	400.00		
		INE 206D08386		28.03.2029	400.00		
		INE 206D08394		28.03.2030	400.00		
		INE 206D08402		28.03.2031	400.00		
Srs. XXXIII	7.25%	INE 206D08410	15.12.2016	15.12.2027	500.00	2500.00	0.25
		INE 206D08428		15.12.2028	500.00		
		INE 206D08436		15.12.2029	500.00		
		INE 206D08444		15.12.2030	500.00		
		INE 206D08451		15.12.2031	500.00		
Srs. XXXIV	7.34%	INE 206D08469	23.01.2020	23.01.2030	2300.00	2300.00	0.23
Srs. XXXV	6.80%	INE 206D08477	23.03.2021	23.03.2031	1785.10	1785.10	0.18
Grand Total					19985.10	18200.00	1.90

As per above table, REF of the total issue size calculated @0.01% comes to ₹ 1.90 Crores however same is restricted to maximum of ₹ 25,00,000.00 (Rupees Twenty Five lacs Only) on per issuer basis. The above amount has been deposited in cash with NSE on 18.03.2021. The copy of the screen shot of NSE is enclosed for kind reference.

मनोज कुमार गौता / MANOJ KUMAR GAUTAM
 उप महा प्रबंधक (वित्त एवं लेखा) / Dy. General Manager (F&A)
 एन.पी.सी.आई.एल. / Nuclear Power Corporation of India Limited
 भारत सरकार का उद्यम / A Govt. of India Enterprise
 विक्रम साराभाई भवन, अपुलवित्तनगर, मुंबई - 400 094.



एनपीसीआईएल
NPCIL

न्यूक्लियर पावर कॉर्पोरेशन
ऑफ इंडिया लिमिटेड
(भारत सरकार का उद्यम)

**NUCLEAR POWER CORPORATION
OF INDIA LIMITED**

(A Government of India Enterprise)

विक्रम साराभाई भवन
सेंट्रल एवेन्यू रोड, अणुशक्तिनगर,
मुंबई - 400 094.

Vikram Sarabhai Bhavan,
Central Avenue Road, Anushaktinagar,
Mumbai - 400 094.

दूरभाष : 2599 3000
2599 1000

Phone : 2599 3000
2599 1000

फैक्स : 022-2556 3350

Fax : 022-2556 3350

वेबसाइट : www.npcil.nic.in

Website : www.npcil.nic.in

सी.आई.एन./CIN : U40104 MH 1987 GOI 149458

No. NPCIL/Bonds/Utilisation-52(7)/30062023/2023-24/9

14th August, 2023

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra(East), **MUMBAI – 400 051.**

Dear Sir/Madam,

Subject: Statement of Utilization Certificate (Refer to Annexure- IV-A for the Quarter ended as on 30th June, 2023 as per Regulation 52(7) and 52(7A) of SEBI(LODR) Regulations, 2015.

In pursuant to Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI (Listing Obligations and Disclosure Requirements) (Fifth Amendment) Regulations, 2021 and Operational Circular Ref. No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July, 2022, please find the Statement indicating the Utilization of the issue proceeds of the Non-Convertible Debentures (Refer Reg. 52(7) of the aforesaid Regulations) and Deviations in the use of the proceeds of the listed Non-Convertible Debentures (Refer 52(7A) of the aforesaid Regulations) for the Quarter ended 30th June, 2023.

Thanking you,

Yours faithfully,

Dipankar Biswas 14/08/23
(DIPANKAR BISWAS)
DY. MANAGER (F&A)

Encl: as stated above.

पंजीकृत कार्यालय : सेंटर-1, 16 वाँ तल, विश्व व्यापार केन्द्र, कफ परेड, कुलाबा, मुंबई - 400 005.
Regd. Office : Centre-1, 16th Floor, World Trade Centre, Cuffe Parade, Colaba, Mumbai - 400 005

As per Mr. Biswas
14/08/23

Annex-IV-A (as on 30.06.2023)									
1	2	3	4	5	6	7	8	9	10
Name of the issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of Instrument	Date of raising funds	Amount Raised (Rs.in lacs)	Fund Utilized	Any deviation (yes/No)	If 8 is Yes, the purpose of for funds were utilized	Remarks, if any
Nuclear Power Corporation of India Limited	INE206D08170	Private Placement	Non-convertible Debentures	23-Jan-14	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08188	Private Placement	Non-convertible Debentures	23-Jan-14	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08196	Private Placement	Non-convertible Debentures	23-Jan-14	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08204	Private Placement	Non-convertible Debentures	23-Jan-14	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08162	Private Placement	Non-convertible Debentures	23-Jan-14	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08212	Private Placement	Non-convertible Debentures	28-Nov-14	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08220	Private Placement	Non-convertible Debentures	28-Nov-14	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08238	Private Placement	Non-convertible Debentures	28-Nov-14	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08246	Private Placement	Non-convertible Debentures	28-Nov-14	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08253	Private Placement	Non-convertible Debentures	28-Nov-14	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08261	Private Placement	Non-convertible Debentures	28-Nov-14	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08279	Private Placement	Non-convertible Debentures	25-Mar-15	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08287	Private Placement	Non-convertible Debentures	25-Mar-15	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08295	Private Placement	Non-convertible Debentures	25-Mar-15	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08303	Private Placement	Non-convertible Debentures	25-Mar-15	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08311	Private Placement	Non-convertible Debentures	25-Mar-15	44,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08329	Private Placement	Non-convertible Debentures	04-Aug-15	70,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08337	Private Placement	Non-convertible Debentures	04-Aug-15	70,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08345	Private Placement	Non-convertible Debentures	04-Aug-15	70,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08352	Private Placement	Non-convertible Debentures	04-Aug-15	70,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08360	Private Placement	Non-convertible Debentures	04-Aug-15	70,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08378	Private Placement	Non-convertible Debentures	04-Aug-15	70,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08386	Private Placement	Non-convertible Debentures	28-Mar-16	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08394	Private Placement	Non-convertible Debentures	28-Mar-16	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08402	Private Placement	Non-convertible Debentures	28-Mar-16	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08410	Private Placement	Non-convertible Debentures	28-Mar-16	40,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08428	Private Placement	Non-convertible Debentures	15-Dec-16	50,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08436	Private Placement	Non-convertible Debentures	15-Dec-16	50,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08444	Private Placement	Non-convertible Debentures	15-Dec-16	50,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08451	Private Placement	Non-convertible Debentures	15-Dec-16	50,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE 206D08469	Private Placement	Non-convertible Debentures	15-Dec-16	50,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08477	Private Placement	Non-convertible Debentures	23-Jan-20	2,30,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08485	Private Placement	Non-convertible Debentures	23-Mar-21	1,78,510.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08493	Private Placement	Non-convertible Debentures	24-Mar-22	3,67,500.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08501	Private Placement	Non-convertible Debentures	23-Dec-22	2,35,000.00	Utilized	NO	NA	
Nuclear Power Corporation of India Limited	INE206D08501	Private Placement	Non-convertible Debentures	21-Mar-23	2,50,000.00	Utilized	NO	NA	

A. Statement of Utilization of Issue proceeds:

B. Statement of deviation/variation in use of issue proceeds:

PARTICULARS		REMARKS				
Name of Listed Entity						
Mode of Fund Raising		Public Issue/Private Placement				
Type of Instrument		Non-Convertible Securities				
Date of Raising Funds						
Amount Raised		In Rs. Crores				
Report filed for Quarter ended						
Is there a deviation/variation in use of fund raised?						
Whether any approval is required to vary the object of the issue stated in the prospectus/offer document ?		Yes/No				
If Yes, Details of the approval so required ?						
Date of Approval						
Explanation for the deviation/variation						
Comments of the Audit Committee after review						
Comments of the Auditors, if any						
Objects for which funds have been raised and where there has been a deviation/variation, in the following table:						
Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/variation for the quarter according to applicable object (in Rs. Crores and in %)	Remarks, if any
Deviation could mean:						
a. Deviation in the objects or purpose for which the funds have been raised.						
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.						
Name of the Signatory: DIPANKAR BISWAS						
Designation: DY. MANAGER (F&A) <i>Dipankar Biswas</i>						
Date: 14 th August, 2023.						

NPCIL – Changes in Directors and Management during the quarter ended 30.06.2023.

1. Shri Atul Bhandakkar, Director (Technical) retired from the services of NPCIL w.e.f. 31st May 2023 and consequently ceased to be Director w.e.f. that date.
2. Shri Rajesh V., Outstanding Scientist, NPCIL has been appointed as Director (Technical), Whole-time Director on the Board of NPCIL vide DAE letter No.1/1/2/2/2022/Power/8187 dated 23rd June 2023 from the date of his assumption of charge of the post on or after 01.06.2023 till the date of his superannuation i.e. till 31.05.2027, or until further orders, whichever is earlier. Shri Rajesh V., has obtained Director Identification Number (DIN) on 27.06.2023 and his directorship is effective w.e.f. 27.06.2023.



पॉलिसी अनुसूची/ Policy Schedule - Standard Fire & Special Perils	
Policy Number: 640500112210000655	व्यवसाय स्रोत / Business Source 640500
जारीकर्ता कार्यालय/Issuing Office कार्यालय कोड/ Office Code: 640500 कार्यालय पता/ Office Address: THOOTHUKKUDI DIVISION 40, Pereira Street, Thoothukkudi, Dist. Tuticorin, Tamil Nadu - 628001. State Code: 33, Tamil Nadu GSTIN: 33AAACN9967E12A Contact Number: 461 2323501 Mobile Number: 0	विक्रय चैनल विवरण/ Sales Channel Details कोड/ Code: 640500 नाम/ Name: Thoothukkudi Division Contact Number:
	सह दलाल कोड / Co Broker Code: UIN: IRDAN058CP0001V01201920
	कस्टमर केयर टॉल फ्री नंबर/ Customer Care Toll Free Number: 1800 345 0330
	ईमेल/ email: customer.support@nic.co.in



ग्राहक का नाम / Customer Name: NUCLEAR POWER CORPORATION OF INDIA LTD, KUDANKULAM NUCLEAR POWER PROJECT
ग्राहक आईडी / Customer ID: 9701138276
पैन / PAN: AAACN3154F
पता / Address: P.O KUDANKULAM, RADHAPURAM TALUK, City: TIRUNELVELI - DISTRICT OTHERS, District: TIRUNELVELI, State: TAMIL NADU, PIN: 627106
फोन / Phone:
ई-मेल / E-Mail:

पॉलिसी 31/03/2023 के 00:00 से 30/03/2024 की मध्य रात्रि तक प्रभावी / Policy Effective from 00:00 hours, on 31/03/2023 to midnight of 30/03/2024

प्रीमियम/ Premium	₹ 39,14,93,856.00	कवर नोट संख्या और तिथि / Cover Note Number and Date	लागू नहीं/NA
CGST	₹ 3,52,34,447.00	प्रस्ताव संख्या और तिथि/ Proposal Number and Date	8800230330330633 Dt. 30/03/2023
SGST/UTGST	₹ 3,52,34,447.00		
IGST	₹ 0.00		
कम जोड़कर, टैडीकरण / Less: GST_TDS	₹ 0.00	रसीद संख्या और तिथि/ Receipt Number and Date	640500812210022397 Dt. 30/03/2023
पुनर्प्राप्ति योग्य स्टाम्प ड्यूटी / Recoverable Stamp Duty	₹ 0.00	पिछली पॉलिसी संख्या और समाप्ति तिथि / Previous Policy Number and Expiry Date	लागू नहीं/NA
कुल / Total Amount	₹ 46,19,62,751.00	(Rupees Forty Six Crore Nineteen Lakh Sixty Two Thousand Seven Hundred Fifty One Only.)	

Occupancy Code: 2220	Occupancy Details: Electric Generation Stations -Nuclear Power Station
Classification of Risk:	Occupancy Code: 2220 Occupancy Details: Electric Generation Stations -Nuclear Power Station

Total Location Sum Insured	₹ 3,53,01,52,00,000.00
----------------------------	------------------------

Location Address:

1) KUDANKULAM NUCLEAR POWER PROJECT (KKNPP), P.O KUDANKULAM, RADHAPURAM TALUK, TIRUNELVELI DIST, TAMILNADU-627106, Tirunelveli - District Others, Tirunelveli, Tamil Nadu, 627106.

SL. No	Coverage	Coverage Description	Sum Insured
1	SFSP Cover	SFSP, EARTHQUAKE & STFI	3,53,01,52,00,000.00
	अधिक/Excess: Compulsory Excess: 5% of each and every claim subject to minimum of Rs. 1.25 Crore		
	Additional Information: BUILDING (INCLUDING INCIDENTAL OFFSHORE CIVIL WORKS), LEASEHOLD IMPROVEMENTS, PLANT AND MACHINERY, FURNITURE, FIXTURES AND FITTINGS IN COLD ZONE WHICH IS OWNED BY THE INSURED OR FOR WHICH THE INSURED IS RESPONSIBLE OR IN WHICH THE INSURED HAS AN INSURABLE INTEREST.		

Clauses	As per Annexure I
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नशनल इन्श्योरेंस कंपनी लिमिटेड
National Insurance Company Limited
CIN: U10200WB1906GOI001713

पंजीकृत कार्यालय: 40 परेरा स्ट्रीट, तुतिकूरिन - 628001
TUTICORIN DO: 40 Pereira Street, Tuticorin-628001

पंजीकृत एवं प्रधान कार्यालय: 3 विडिलान स्ट्रीट, कोलकाता - 700 071.
Registered & Head Office: 3 VIDILAN STREET, KOLKATA 700 071.

SENIOR DIVISIONAL MANAGER

For any information please contact the Policy Issuing Office or visit our website at www.nationalinsuranceindia.com

IRDA Regn. No. 58

अनुसूची / Policy Schedule - Standard Fire & Special Perils Policy Number: 640500112210000655	
जारीकर्ता कार्यालय/Issuing Office कार्यालय कोड/Office Code 640500 कार्यालय पता/Office Address: THOOTHUKKUDI DIVISION 40, Pereira Street, Thoothukkudi, Dist Tuticorin, Tamil Nadu - 628001 State Code: 33, Tamil Nadu GSTIN: 33AAACN9967E12A Contact Number: 461 2323501 Mobile Number: 0	व्यवसाय स्रोत / Business Source 640500 विक्रय चैनल विवरण/ Sales Channel Details कोड/Code: 640500 नाम/Name: Thoothukkudi Division Contact Number सह दलाल कोड / Co Broker Code UIN: IRDAN058CP0001V01201920 कस्टमर केयर टॉल फ्री नंबर/Customer Care Toll Free Number: 1800 345 0330 ईमेल/ email:customer.support@nic.co.in



Excess in Standard Fire and Special Perils Policy (except Dwellings with Individual owners):

- 1) Policies having Sum Insured up to INR 10 cr per location - 5% of claim amount subject to a minimum of Rs 10,000/-
- 2) Policies having Sum Insured above INR 10 cr per location up to INR 100 cr per location - 5% of claim amount subject to a minimum of INR 25,000/-
- 3) Policies having Sum Insured above INR 100 cr and up to INR 1500 cr per location - 5% of claim amount subject to a minimum of INR 5 lakhs
- 4) Policies having Sum Insured above INR 1500 cr and up to INR 2500 cr per location - 5% of claim amount subject to a minimum of INR 25 lakhs
- 5) Policies having Sum Insured above INR 2500 cr per location - 5% of claim amount subject to a minimum of INR 50 lakhs
- 6) For Floater and Floater Declaration Stock policies the Minimum deductible will be 5% of the Claim amount subject to a minimum of Rs 50,000

Excess for Policies of Power Plants (Excluding wind & solar) & Steel Plants having Sum Insured above Rs 500 cr per location:

- 1) 5% of Claim amount subject to a minimum of Rs 1.25 Cr

Excess for Terrorism:

- 1) Industrial Risk: 5% of claim amount subject to a minimum of Rs 1,00,000 and a maximum of Rs 25,00,000/-
- 2) Non Industrial Risk: 1% of claim amount subject to a minimum of Rs 25,000 and a maximum of Rs 10,00,000/-

जिसकी गवाही में दिन/माह/वर्ष को उपरोक्त उल्लेखित कार्यालय पते पर अधोहस्ताक्षरी को विधिवत अधिकृत किया जा रहा है उसके हाथ निर्धारित किए जाए। यह अनुसूची, संलग्न पॉलिसी, खण्ड, पृष्ठकन और पॉलिसी शब्दों, जो कंपनी वेबसाइट <https://nationalinsurance.nic.co.in> पर उपलब्ध है, को एक अनुबंध के रूप में एक साथ पढ़ा जाए तथा कोई भी शब्द या अभिव्यक्ति जिसके लिए यह विशिष्ट अर्थ पॉलिसी या अनुसूची के किसी भी हिस्से में संलग्न किया गया हो, एक ही अर्थ वहन करेगा चाहे जहाँ भी उल्लेखित हो। यह आश्वासन दिया जाता है कि प्रीमियम चेक के अस्वीकृति के मामले में, यह दस्तावेज स्वतः प्राथमिकता निरस्त हो जाएगी। //IN WITNESS WHEREOF, the undersigned being duly authorized hereunto set his/ her hand at the office address mentioned above, this 31/March/2023. This schedule, the attached policy, the clauses, the endorsements and policy wordings as available in the website <https://nationalinsurance.nic.co.in> shall be read together as one contract and any word or expression to which the specific meaning has been attached in any part of this policy or of the schedule shall bear the same meaning wherever it may appear. It is warranted that IN CASE OF DISHONOUR OF THE PREMIUM CHEQUE, THIS DOCUMENT STANDS AUTOMATICALLY CANCELLED 'AB-INITIO'

इन्श्योरेंस इंडिया लिमिटेड

कृते नेशनल इन्श्योरेंस कंपनी
 स्टाप ड्युटी मिटेड/ For and on behalf of National Insurance
 Company Limited
 Stamp
 Duty:
 (₹ 1.00)

अधिकृत हस्ताक्षरकर्ता / Authorized Signatory
 A. CHANDRAN
 SENIOR DIVISIONAL MANAGER



नेशनल इन्श्योरेंस कंपनी लिमिटेड
 National Insurance Company Limited
 CIN:U10200WB1906GO1001713

पंजीकृत एवं प्रथम कार्यालय: 3 मिडिलटन स्ट्रीट, कोलकाता 700 071.
 Registered & Head Office : 3 Middle Lane, Kolkata 700 071.

पंजीकृत एवं प्रथम कार्यालय: 3 मिडिलटन स्ट्रीट, कोलकाता 700 071.
 Registered & Head Office : 3 Middle Lane, Kolkata 700 071.

For any information please contact the Policy Issuing Office or visit our website at www.nationalinsuranceindia.com

Policy Schedule - Standard Fire & Special Perils	
Policy Number: 640500112210000655	
जारीकर्ता कार्यालय/Issuing Office	व्यवसाय स्रोत / Business Source: 640500
कार्यालय कोड/Office Code: 640500	विक्रय चैनल विवरण/ Sales Channel Details
कार्यालय पता/ Office Address: THOOTHUKKUDI DIVISION 40, Pereira Street, Thoothukkudi, Dist. Tuticorin, Tamil Nadu, - 628001.	कोड/ Code: 640500
State Code: 33, Tamil Nadu	नाम/ Name: Thoothukkudi Division Contact Number
GSTIN: 33AAACN9967E12A	सह दलाल कोड / Co Broker Code
Contact Number: 461 2323501	UIN: IRDAN058CP0001V01201920
Mobile Number: 0	कस्टमर केयर टॉल फ्री नंबर/Customer Care Toll Free Number: 1800 345 0330
	ईमेल/ email:customer.support@nic.co.in



अनुलग्नक I / ANNEXURE I - लागू खंडों की सूची / List of Applicable Clauses

PROPERTIES UNDER CONSIGNMENT, CARE, CUSTODY AND CONTROL :

Shall cover all real and personal property of every kind and description belonging to the Insured or to others (including but not limited to goods under consignment, held in trust or on lease or paid for awaiting delivery) for which the Insured may be held liable for loss or damage while in their care, custody or control.

BREAK-UP DETAILS OF SUM INSURED :

- 1 PLANT & MACHINERY (COLD ZONE) - Rs 315409700000/-
- 2 ONSHORE CIVIL CONSTRUCTION (COLD ZONE) - Rs. 204949000000/-
- 3 OFFSHORE (INCIDENTAL) CIVIL WORKS (COLD ZONE) - Rs. 171106000000/-

TOTAL SUM INSURED (COLD ZONE) -Rs 353015200000/-

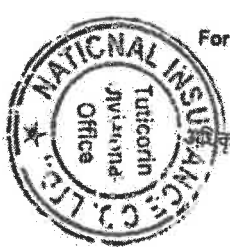
AS PER STANDARD FIRE & SPECIAL PERILS POLICY INCLUDING STFI, EARTHQUAKE & IMPACT DAMAGE DUE TO INSURED'S OWN RAIL/ROAD VEHICLES FORKLIFT CRANES, STACKERS & THE LIKE AND ARTICLES DROPPED THERE FROM.

EVENT CLAUSE :

In the event of a claim under this policy, All occurrences related to the same cause shall be treated as one and the same event. The time of any event shall be the time at which such event commenced. Where the event comprises more than one occurrence, the time of the event shall be taken as the time of commencement of the first of such occurrences. All events, whose time is prior to the expiry of the period of this policy, shall be covered in full notwithstanding that some portion of the event falls after the expiry or cancellation or termination of this policy.

CLAUSES :

- 1. DESIGNATION OF PROPERTY CLAUSE - AS PER THE SFSP POLICY
- 2. LOCAL AUTHORITIES CLAUSE - AS PER THE SFSP POLICY
- 3. REINSTATEMENT VALUE MEMORANDUM CLAUSE - AS PER THE SFSP POLICY
- 4. 72 HOURS CLAUSE - AS PER THE SFSP POLICY
 - i. Flood
 - ii. Wind storm and or Rain storm
 - iii. Earthquake



कृते नेशनल इन्श्योरेंस कंपनी लिमिटेड/
For and on behalf of National Insurance
Company Limited

कृत हस्ताक्षरकर्ता / Authorized Signatory

A. CHANDRAN
SENIOR DIVISIONAL MANAGER

नेशनल इन्श्योरेंस कंपनी लिमिटेड
National Insurance Company Limited
CIN:U10200WB1906GOI001713

ऑफिस पता: 40 पेरेरा स्ट्रीट, तुतिकोरिन - 628001
दुक्कडि मंडल 40 पैरा स्ट्रीट, तुतिकोरिन - 628001
TUTICORIN DO: 40 Pereira Street, Tuticorin-628001

पंजीकृत एवं प्रधान कार्यालय: 3 मिडिलटन स्ट्रीट, कोलकाता 700 071.
Registered & Head Office : 3 Middleton Street, Kolkata 700 071.

Policy Schedule - Standard Fire & Special Perils	
Policy Number: 640500112210000655	व्यापार स्रोत / Business Source: 640500
जारीकर्ता कार्यालय / Issuing Office कार्यालय कोड / Office Code: 640500 कार्यालय पता / Office Address: THOOTHUKKUDI DIVISION 40, Perera Street, Thoothukkudi, Dist. Tuticorin, Tamil Nadu - 628001 State Code: 33, Tamil Nadu GSTIN: 33AAACN9967E1ZA Contact Number: 461 2323501 Mobile Number: 0	विक्रय चैनल विवरण / Sales Channel Details कोड / Code: 640500 नाम / Name: Thoothukkudi Division Contact Number:
	सह दलाल कोड / Co Broker Code UIN: IRDAN058CP0001V01201920
	कस्टमर केयर टॉल फ्री नंबर / Customer Care Toll Free Number: 1800 345 0330 ईमेल: email:customer.support@nic.co.in

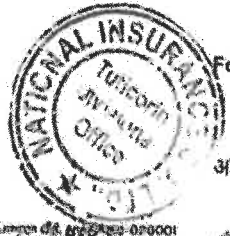


CONDITIONS & CLAUSES :

1. Sanction Limitation and Exclusion Clause LMA 3100
2. Electronic Date Recognition Clause EDRC (B) NMA 2800
3. War and Terrorism Exclusion Endorsement Reinsurance NMA 2919
4. Institute Radioactive Contamination Chemical, Biological, Biochemical and Electromagnetic Weapons Exclusion Clause CL 370
5. LMA5400 Property Cyber And Data Endorsement
6. Coverage for Cold Zone assets only
7. Excluding Transmission and Distribution Lines beyond 1500 ft. of the Original Insured Assets
8. LMA 5393 Communicable Disease Exclusion Clause
9. 72 hours clause - Standard clause in SFSP
10. Excluding all losses arising out of any Nuclear Hot Zone Assets
11. Nuclear exclusion Clause

ADD ON COVERS :

1. EARTHQUAKE (FIRE AND SHOCK) - AS PER THE SFSP POLICY.
2. STFI - AS PER THE SFSP POLICY.
3. ESCALATION - 5 % ESCALATION ON THE SUM INSURED DURING THE POLICY PERIOD.
4. REMOVAL OF DEBRIS - UPTO 1 % OF THE CLAIM AMOUNT.
5. ARCHITECTS, SURVEYORS AND CONSULTING ENGINEERS - UPTO 3 % OF THE CLAIM AMOUNT
6. IMPACT DAMAGE DUE TO INSURED'S OWN RAIL/ROAD VEHICLES, FORKLIFTS CRANES, STACKERS AND THE LIKE AND ARTICLES DROPPED THERE FROM - AS PER THE SFSP POLICY.



कृते नेशनल इन्श्योरेंस कंपनी लिमिटेड /
 For and on behalf of National Insurance
 Company Limited

अधिकृत हस्ताक्षरकर्ता / Authorized Signatory
SENJOR DIVISIONAL MANAGER

पंजीकृत एवं प्रधान कार्यालय: 3 मिडिल्टन स्ट्रीट, कोलकाता 700 071.
 Registered & Head Office : 3 Middletn Street, Kolkata 700 071.

नेशनल इन्श्योरेंस कंपनी लिमिटेड
 National Insurance Company Limited
 CIN:U10200WB1906GOI001713

कार्यालय कोड: 40 टुटिकोरिन डी. वि. कोड: 628001
 कार्यालय पता: 40 पेरेरा स्ट्रीट, तुटिकोरिन - 628001
 TUTICORIN DO: 40 Perera Street, Tuticorin-628001

TAX INVOICE

Invoice Serial No: 30559F2P00000655



Details of Supplier:
 National Insurance Company Limited,
 THOOTHUKKUDI DIVISION 40, Pereira Street, Thoothukkudi, Dist. Tuticorin Tamil Nadu - 628001
 State: 33, Tamil Nadu
 GSTIN No: 33AAACN9967E1ZA

Details Of Receiver: NUCLEAR POWER CORPORATION OF INDIA LTD. KUDANKULAM NUCLEAR POWER PROJECT
 Address: P O KUDANKULAM, RADHAPURAM TALUK
 City: TRUNELVELI - DISTRICT OTHERS
 District: TRUNELVELI,
 State: TAMIL NADU,
 PIN: 627106

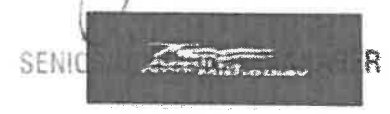
Place Of Supply State: Tamil Nadu
 State Code: 33
 GSTIN No: 33AAACN3154F2ZW

सेक कोड/ SAC Code	सेवा का विवरण/ Description of Service	कुल/Total (₹)	छूट/ Discou nt	टैक्स योग्य/ मूल्य/Taxable Value(₹)	सीजीएसटी की रशि/ CGST		एसजीएसटी/यूटीजीएसटी/ SGST/UTGST		अ-इंजीएसटी/IGST		केरला बाढ़ उपकर/Kerala Flood Cess
					दर/Rate	रशि/ Amount(₹)	दर/Rate	रशि/ Amount(₹)	दर/Rate	रशि/ Amount(₹)	रशि/Amount(₹)
997139	Other non-life insurance services (excluding reinsurance services)	39,14,93,856	0%	39,14,93,856	9%	3,52,34,447	9%	3,52,34,447	0%	0	0
TOTAL		39,14,93,856		39,14,93,856		3,52,34,447		3,52,34,447		0	0

कुल इनवॉयस मूल्य (अंकों में) Total Invoice Value (In figures):
 ₹ 46,19,62,751
 कुल इनवॉयस मूल्य (शब्दों में) Total Invoice Value (In words): **Forty Six Crore Nineteen Lakh Sixty Two Thousand Seven Hundred Fifty One केवल/Only.**
 रिवर्स चार्ज के अधीन टैक्स की रशि/ Amount of Tax Subject to Reverse Charge : No

E.&O.E

कुत्रे नेशनल इन्शुरेन्स कंपनी लिमिटेड For
 and on behalf of National Insurance Company Limited
 अधिकृत हस्ताक्षरकर्ता/ Authorized Signatory



Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP

8th Floor, Bakhtawar
229, Nariman Point
Mumbai - 400 021, India

T +91(22) 2287 5770

emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

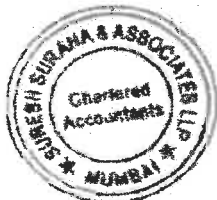
To,
The Board of Directors,
Nuclear Power Corporation of India Limited,
16th Floor, Centre-1,
World Trade Centre,
Cuffe Parade,
Mumbai - 400005.

Independent Auditors' Certificate on Statement of 'Security Cover' as at 30 June 2023 in terms of Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to National Stock Exchange of India Limited and IDBI Trusteeship Services Limited, SBI Cap Trustee Limited and Catalyst Trusteeship Limited (the "Debenture Trustees").

1. This Certificate is issued in accordance with the terms of our engagement vide email dated 02 August 2023.
2. We have been requested by the management of Nuclear Power Corporation of India Limited ("the Corporation") to issue a Certificate that, the particulars provided in the attached annexures on Security Cover for its listed, unsecured, non-convertible bonds (secured by negative lien over certain Atomic Power Stations of the Corporation) as at 30 June 2023 (the "Statement") are correct, in accordance with the requirement of Circular no. SEBI/HO/MIRSD/ MIRSD_CRADT/ CIR/P/2022/67 dated 19 May 2022 issued by Securities and Exchange Board of India in terms of Regulation 54 read with Regulation 56(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) for submission to the National Stock Exchange of India Limited and IDBI Trusteeship Services Limited, SBI Cap Trustee Limited and Catalyst Trusteeship Limited (the "Debenture Trustees"). The said Statement has been prepared by the Corporation's management and certified by the DGM (F&A), PFG of the Corporation. We have affixed stamp on the Statement for identification purposes only.

Management's responsibilities

3. The preparation of the Statement is the responsibility of the Management of the Corporation, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the designing, implementing, and maintaining internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances. Further, the Management of the Corporation is responsible for ensuring that the Corporation complies with all the relevant requirements of the SEBI circular, SEBI Regulations, Companies Act, 2013, and other applicable laws and regulations, as applicable.
4. The Management is also responsible to ensure that Security Cover Ratio as on 30 June 2023 is in compliance with SEBI circular no. SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19 May 2022 as per the SEBI Regulations and as per the terms of Transaction Documents as given in the Statement attached to this Certificate.



Suresh Surana & Associates LLP
Chartered Accountants

Auditor's responsibilities

5. Pursuant to the requirements as mentioned in paragraph 2 above, it is our responsibility to provide reasonable assurance in form of conclusion that particulars contained in the Statement are in agreement with the unaudited standalone financial information/results for the quarter ended 30 June 2023, books of account and other relevant records and documents maintained by the Corporation.
6. We have reviewed the unaudited standalone financial information/results of the Corporation for the quarter ended 30 June 2023, prepared by the Corporation pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, unaudited books of account for the quarter ended 30 June 2023 and other relevant records of the Corporation, including but not limited to Debenture Trust Deed, the Private Placement Offer cum Application Letter etc. in respect of the listed, unsecured, non-convertible bonds (secured by negative lien over certain Atomic Power Stations of the Corporation).
7. The unaudited financial information/results as at and for quarter ended 30 June 2023 referred to in paragraph 5 and 6 above have been reviewed by us, on which we issued a unmodified review conclusion vide our review report dated 04 August 2023. We have conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 -- "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the Corporation's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion."
8. We did not review the interim financial information/results of Six Atomic Power Stations/branches, whose financial information reflect total assets of Rs. 124,020.27 Crores as at 30 June 2023, total revenues of Rs. 4,760.21 Crores and net profit before tax of Rs. 3,046.12 Crores for the quarter ended 30 June 2023, as considered in the unaudited standalone financial results/information. The aforesaid financial information/results have been reviewed by the branch auditors, whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the reports of such branch auditors.
9. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.
10. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

11. Based on our examination and the procedures performed by us, as referred above and according to the information and explanations received and Management representations obtained, we are of the opinion that the particulars furnished by the Corporation in the Statement are in agreement with the unaudited books of account, other relevant records and documents maintained by the Corporation for the quarter ended 30 June 2023.



Suresh Surana & Associates LLP
Chartered Accountants

Restriction on Use

12. This Certificate is issued at the request of the Management of the Corporation to comply with the aforesaid Regulations and may not be suitable for any other purpose and is intended solely and entirely for the above-mentioned purpose. Accordingly, our Certificate should not be quoted or referred to in any other document or made available to any other person or persons without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this Certificate is shown or into whose hands it may come without our prior consent in writing.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Reg. No.:121750W/W-100010

RAMESH Digitally signed by
GUPTA RAMESH GUPTA
Date: 2023.08.04
15:37:12 +05'30'



Ramesh Gupta
Partner
Membership No.: 102306
Certificate No.: 23175
UDIN: 23102306BGWKZA4172

Place: Mumbai
Date: 04 August 2023

- Enclosed – 1. Annexure 1A issued to IDBI Trusteeship Services Limited
2. Annexure 1B issued to SBI Cap Trustee Limited
3. Annexure 1C issued to Catalyst Trusteeship Limited
4. Annexure 1D issued to National Stock Exchange ("NSE")

APP. No- 2023/Aug/270/270
dt. 4.8.23

Suresh Surana & Associates LLP

Chartered Accountants

Suresh Surana & Associates LLP

8th Floor, Bakhtawar
229, Nariman Point
Mumbai - 400 021, India

T +91 (22) 2287 5770

emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditors' Review Report on the Quarterly Unaudited Standalone Financial Results of Nuclear Power Corporation of India Limited, pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Nuclear Power Corporation of India Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Nuclear Power Corporation of India Limited ("the Corporation") for the quarter ended 30 June 2023 ("the Statement") attached herewith, being submitted by the Corporation pursuant to the requirements of Regulation 52 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended (the "Listing Regulations").
2. The Statement, which is the responsibility of the Corporation's Management and approved by the Corporation's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 – "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of the Corporation's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act, read with relevant rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Registered Office:
306-309, Technopolis Knowledge Park, Mahakali Caves Road
Andheri (E), Mumbai - 400 093, India. T +91 (22) 8191 5555

Suresh Surana & Associates LLP

Chartered Accountants

5. Emphasis of the matters

We draw attention to the followings:

- a) Slow/non-moving inventory of Capital goods and stores (Capital work in progress) and Stores and spares – O & M aggregating to Rs. 822.23 Crores as at quarter end, are valued based on technical appraisal made by the management on serviceability and good condition of the said inventories, on which we have placed reliance.
- b) Capital work-in-progress – pending acceptance amounting to Rs. 11,894.58 Crores which states that the materials received by sites/units are under inspection or delivered to fabricators for further processing, and the same are in the process of adjustment/reconciliation.
- c) Kakrapar Atomic Power Station (KAPS) - Unit -3 (700 MW) has been commercialised on 30 June 2023 and capitalised at a cost of Rs. 10,863.10 Crores. In absence of the cost for Unit 3 and Unit 4 and non-availability of separate purchase orders/ work orders of each Unit, the auditors of KAPS have relied upon the Certificate given by the CCE & Chairman of the capitalization committee appointed for determining the classification and allocation of cost between Unit 3 and Unit 4 which require high technical expertise and management's estimates.
- d) Revenue from operations for the quarter ended 30 June 2023 include sale of electrical energy by Kudankulam Atomic Power Station 1 & 2 of Rs. 1,066.09 Crores to State Electricity Beneficiaries which is billed on provisional basis adopting provisional tariff due to pending finalization of Tariff since commercial operation of the unit.
- e) Non - disclosure of quantitative details inventory of Fuel and Heavy Water by the Corporation, as per directives of Department of Atomic Energy (DAE) as applicable from time to time. These charges are in the nature of payment made on account of usage of material for generation of electricity. Being confidential in nature, the above have not been made available to us for verification and accordingly, we were unable to verify the same. Further, in the case of Kudankulam Atomic Power Station 1 & 2, accounting of fuel charges has been done on provisional basis due to pending finalisation of notification from DAE.
- f) Note 4 to the standalone financial results regarding additional financial implication amounting to Rs. 1,872.63 Crores pertaining to the period from 01 April 2017 to 31 March 2023 due to new tariff notifications issued during the current reporting period by DAE for the period from April 2017 to March 2022 and the latest notified tariff applied for the period from 1st April 2022 and onwards for KAPS Unit.
- g) Note 6 to the standalone financial results regarding provision for expected credit loss allowances made during the previous year in respect to loan (including interest thereon) of Rs. 245.77 Crores given to a joint venture company, arising out of offered negotiated price of Rs. 170.00 Crores for full and final settlement of all claims / interests of the Corporation in Equity Shares, Preference Shares and Secured Loan of JV company, for the reasons mentioned in the said note. Further, the investment in equity shares and preference shares of JV company were already provided for in the books of account in the earlier years.
- h) Note 9 to the standalone financial results which describe that the Corporation is in the process of transferring to develop the two upcoming Nuclear Electricity Generation Projects (i.e. Chutka, Madhya Pradesh - 1400 MWe and Mahi Banswara, Rajasthan 2800 MWe.) to the JV Company (i.e Anushakti Vidhyut Nigam Limited) and changing the equity shareholding from 51:49 to 50:50, as per the supplementary agreement entered between the Corporation and NTPC Limited dated 01 May 2023.
- i) Note 10 to the standalone financial results which describe the uncertainties and the management's assessment of the financial impact due to the certain restrictions and conditions related to Russia and Ukraine war situation, for which a definitive assessment of the impact in subsequent period is highly dependent upon circumstances as they evolve.

Our conclusion is not modified in respect of the above matters.



Suresh Surana & Associates LLP
Chartered Accountants

6. Other matter

We did not review the interim financial information of 6 branches included in the Statement, whose financial information/results reflect total assets of Rs. 124,020.27 Crores as at 30 June 2023, total revenues of Rs. 4,760.21 Crores and net profit before tax of Rs. 3,046.12 Crores for the quarter ended 30 June 2023, as considered in the Statement. The aforesaid financial information has been reviewed by the branch auditors, whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the reports of such branch auditors.

Our conclusion is not modified in respect of the above matter.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Registration No.121750W / W-100010

RAMESH Digitally signed by
RAMESH GUPTA
GUPTA Date: 2023.08.04
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Ramesh Gupta
Partner
Membership No.: 102306
UDIN: 23102306BGWKYZ1308



Place: Mumbai
Date: 04 August 2023



NUCLEAR POWER CORPORATION OF INDIA LIMITED

(A Government of India Enterprise) CIN-U40104MH1987GQ149458
 Registered Office : 16th Floor, World Trade Centre, Cuffs Parade, Colaba, Mumbai-400 005.
 Tel. No. - 022-22182171 / 77, Fax No. - 22180109, Website - www.npcil.nic.in, Email - nmelathy@npcil.co.in

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2023

(Rupees in Crore)

Particulars	3 months ended	Preceding 3	Corresponding 3	Year to Date	Year to Date	Year to Date
	30/06/2023	months ended	months ended	figures for	figures for	figures for
	(a)	31/03/2023	30/06/2022	current period	previous period	previous year
	Un-audited	Audited	(c)	(d)	(e)	(f)
		(refer Note No. 12)	Un-audited	Un-audited	Un-audited	Audited
1. a) Revenue from Operations	5,670.80	3,872.09	3,417.57	5,670.60	3,417.57	14,618.50
b) Other Income	137.03	591.78	52.69	137.03	52.69	1,626.40
Total Income	5,807.83	4,463.87	3,470.26	5,807.63	3,470.26	16,244.90
2. Expenses						
(a) Consumption of Raw Materials (Fuel & Heavy Water Charges)	746.38	838.37	755.06	746.38	755.09	3,194.41
b) Operation and Maintenance Expenses	341.26	421.96	316.56	341.26	316.56	1,446.21
c) Employees Benefits Expense	541.44	606.02	538.10	541.44	538.10	2,312.30
d) Finance Costs	162.07	175.24	160.98	162.07	160.98	884.17
e) Depreciation and Amortisation Expenses	280.48	281.80	273.16	280.48	273.16	1,104.17
f) Administration and Other Expenses	94.03	22.71	738.79	94.03	738.79	2,202.33
Total Expenses	2,165.66	2,348.10	2,782.67	2,165.66	2,782.67	10,945.59
3. Profit before Rate Regulatory Income / (Expenses), Exceptional Items and Tax (1-2)	3,641.87	2,115.77	687.59	3,641.97	687.59	6,299.31
4. Rate Regulatory Income / Expenses	336.01	394.88	650.76	336.01	650.76	835.91
5. Profit before Exceptional Items and Tax (3+4)	3,977.98	1,720.89	1,338.35	3,977.98	1,338.35	6,136.22
6. Exceptional Items						
7. Profit before Tax (5+6)	3,977.98	1,720.89	1,338.35	3,977.98	1,338.35	6,136.22
8. Tax Expenses						
(a) Current Tax	695.42	240.45	234.18	695.42	234.18	1,130.57
(b) Deferred Tax	333.80	137.50	6.99	333.80	6.99	138.96
Total Tax Expenses	1,029.22	102.95	241.17	1,029.22	241.17	992.21
9. Profit after Tax (7-8)	2,948.76	1,617.94	1,097.18	2,948.76	1,097.18	5,146.01
10. (a) Other Comprehensive Income	(25.29)	111.87	(12.49)	(25.29)	(12.49)	68.01
(b) Tax on Other Comprehensive Income	(4.42)	19.54	(2.18)	(4.42)	(2.18)	11.88
Other Comprehensive Income (net of Tax) (a-b)	(20.87)	92.33	(10.31)	(20.87)	(10.31)	56.13
11. Total Comprehensive Income (net of tax) (9+10)	2,927.89	1,710.27	1,086.87	2,927.89	1,086.87	5,202.14
12. Earnings Per Share (EPS) (Face Value Rs. 1,000/-) (in Rs.)						
ii) Before Rate Regulatory Activities						
a) Basic	(*) 171.49	(*) 146.56	(*) 33.05	(*) 171.49	(*) 33.05	315.20
b) Diluted	(*) 168.50	(*) 142.52	(*) 32.51	(*) 168.50	(*) 32.51	299.04
iii) After Rate Regulatory Activities						
a) Basic	(*) 193.55	(*) 117.81	(*) 81.22	(*) 193.55	(*) 81.22	376.99
b) Diluted	(*) 190.17	(*) 114.88	(*) 79.89	(*) 190.17	(*) 79.89	356.09
13. Operating Margin	67.73%	29.16%	37.82%	67.73%	37.82%	30.86%
14. Net Profit Margin	52.00%	41.78%	32.10%	52.00%	32.10%	35.20%
15. Interest Service Coverage Ratio (ISCR)	2.75	1.47	1.35	2.75	1.35	1.36
16. Paid up Equity Share Capital (Face Value Rs. 1,000/- per share)	15,685.66	13,733.66	13,508.66	15,685.66	13,508.66	13,733.66
17. Paid up Debt Capital (Bonds)	27,010.10	27,010.10	23,660.10	27,010.10	23,660.10	27,010.10
18. Reserves excluding Revaluation Reserve, Capital Reserve and amount received for equity pending allotment	41,436.62	36,508.73	36,451.46	41,436.62	36,451.46	36,508.73
19. Net Worth (16+17)	57,122.26	52,242.39	49,960.12	57,122.26	49,960.12	52,242.39
20. Debenture (Bond) Redemption Reserve	2,701.01	2,701.01	2,366.01	2,701.01	2,366.01	2,701.01
21. Debt Equity Ratio	1.36	1.47	1.31	1.36	1.33	1.47
22. Debt Service Coverage Ratio (DSCR)	2.72	0.71	1.00	2.72	1.00	0.96
23. Current Ratio	1.49	1.30	1.63	1.49	1.63	1.30
24. Long Term Debt to Working Capital Ratio	21.37	39.19	13.51	21.37	13.51	39.19
25. Bad Debts to Account Receivable Ratio	0.00	0.00	0.00	0.00	0.00	0.00
26. Current Liability Ratio	0.08	0.07	0.08	0.08	0.09	0.07
27. Total Debts to Total Assets Ratio	0.52	0.53	0.50	0.52	0.50	0.53
28. Debtor Turnover Ratio	(*) 0.77	(*) 0.56	(*) 0.50	(*) 0.77	(*) 0.50	2.21
29. Inventory Turnover Ratio	(*) 4.30	(*) 2.91	(*) 2.77	(*) 4.30	(*) 2.77	11.86

(*) Not Annualised.



Notes to Standalone Unaudited Financial Results:

1) The above results have been reviewed by the Audit Committee in its meeting held on 03/08/2023 and taken on record by the Board of Directors of the Corporation in the Board Meeting held on 04/08/2023. These results have been subject to Limited Review by the Statutory Auditors of the Corporation in line with the Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2) Kakrapar Atomic Power Project Unit -3 (700 MW) has been commercialised on 30/06/2023 and the total installed capacity of nuclear power plants has been increased from 6680 MW to 7380 MW.

3)(i) Madras Atomic Power Station (MAPS) Unit-1 (220 MW) is under shutdown and has been taken in project mode from 01/04/2018 for end shield related works, hence, there is no generation from MAPS Unit-1 during the current reporting period as well as in previous periods/year. In the opinion of the management, after completing the aforesaid work, the Plant will again generate the power and accordingly, no provision for impairment is required at the current reporting period.

3(ii) Tarapur Atomic Power Station (TAPS) Unit-1 and Unit-2 (160 MW each) are under shutdown and have been taken in project mode since 01/04/2020 and 01/08/2020 respectively, for extensive inspection and repair of reactor recirculation line piping welds, hence, there is no generation from TAPS Unit-1 and Unit-2 from above mentioned shutdown dates. In the opinion of the management, after completing the repair work, both the Plants will again generate power above 80% capacity and accordingly no provision for impairment is required at the current reporting period.

3(iii) Rajasthan Atomic Power Station (RAPS) Unit-3 (220 MW) is under shutdown and has been taken in project mode since 28/10/2022, for En-masse Coolant Channel Replacement (EMCCR) and En-masse Feeder Replacement (EMFR) and, hence, there is no generation from RAPS Unit-3 from above mentioned shutdown date.

4) Revenue from Operations includes an additional financial implication due to new tariff notifications issued during the current reporting period by DAE for the period from April 2017 to March 2022 for KAPS Unit and also includes the financial implication on account of the latest notified tariff applied for the period from 1st April 2022 and onwards in respect of KAPS. The total additional financial implication due to above new tariff notification accounted in quarter ended 30/06/2023 for arrear billing is Rs. 1,872.63 Crore (April 2017 to March 2022 of Rs. 1,418.73 Crore and April 2022 to March 2023 of Rs. 453.90 Crore). Further the implication due to new tariff implementation for the current period from April 2023 to June 2023 of Rs. 101.73 Crore.

5) In accordance with the adoption of notification of Ministry of Power dated 03/06/2022 (i.e. Electricity (Late Payment Surcharge and Related Matters) Rules, 2022), certain electricity beneficiaries had opted to liquidate arrears (including delay payment charges (DPC)) as on 03/06/2022 in monthly equated instalments. During the previous year, other income includes DPC of Rs. 1110.01 crore (for quarter ended 31/03/2023 Rs. 418.23 crore) received / receivable from electricity beneficiaries opted to liquidate the arrears as per the aforesaid notification. Further, as per the option, the arrears of electricity beneficiaries whom monthly equated instalments are twelve or more than twelve, the same had been recognised at present value in the financials in accordance with Ind AS 109 'Financial Instruments'. On recognition at present value, the fair value loss of Rs. 611.36 crore had been arrived and which is accounted during the previous year (for quarter ended 31/03/2023 Rs. 40.02 crore) under administrative and other expenses. Further, an amount of Rs. 198.66 crore had been accounted as interest on financial instruments at amortised cost on account of unwinding of discount under other income (for quarter ended 31/03/2023 Rs. 89.49 crore).

6) During the previous year, M/s. L&T had offered negotiated price of Rs. 170.00 crore for full and final settlement of all claims / interests of NPCIL in Equity Shares, Preference Shares and Secured Loan of JV Company. Ministry of Finance and Niti Ayog had also directed NPCIL to exit from the JV Company considering the financial position of JV Company. In continuation, NPCIL is in the process to exit from Joint Venture with L&T by terminating the joint venture agreement and loan agreement thereby settling all the shareholder's and lender's rights, at the offered negotiated price, with the submission to DAE / Govt. of India for further action. At the end of this process, all the Equity Shares and Preference Shares of NPCIL in JV Company may be transferred to M/s. L&T and all the secured loan of NPCIL given to JV Company may be redeemed fully. Based on the negotiated price offered for full and final settlement, the expected credit loss on loan of Rs. 245.77 crore had been provided in the books of accounts during the previous year (for quarter ended 31/03/2023 : Rs. 211.71 crore). The investment in equity shares and preference shares of L&TSSHF had already been provided in the books of accounts in the earlier years. Subsequent to exit of NPCIL from JV Company, M/s. L&T has committed to continue the supply of forgings to NPCIL, also in future.

7) During the previous year, Bond Redemption Reserve of Rs. 335.00 crore (total of Rs. 2,701.01 crore upto 31st March 2023) had been created out of General Reserves to make up the debenture redemption reserve upto 10% of outstanding debentures as on 31/03/2023.

8) During the current reporting period, the Corporation had allotted / Issued 19520000 equity shares on 22/04/2023 of Rs.1,000 each, amounting to Rs. 1952.00 crore to Government of India.

9) The Corporation along with NTPC Ltd. had entered into a Joint Venture (JV) agreement named as "Anushakti Vidhyut Nigam Ltd." for establishing nuclear power stations which is also a subsidiary of the Corporation. The JV was incorporated on 27/01/2011 in India with NPCIL share of 51% in the issued, subscribed and paid up equity share capital of Rs. 0.10 crore. The JV has not started any operating activities so far. As per the supplementary agreement entered between NPCIL and NTPC on 01/05/2023, the Corporation is in the process of transferring to develop the two upcoming Nuclear Electricity Generation Projects (i.e. Chutka, Madhya Pradesh - 1400 MWe and Mahi Banswara, Rajasthan 2800 MWe.) to the JV Company and changing the equity shareholding to 50:50. In this regard, a proposal is submitted to Government of India for approval.



10) The current continuing instability in situation due to the conflict in the Russia-Ukraine region, pursuant sanctions on the Russian banks and restrictions on logistics & insurance areas by different countries / agencies worldwide on Russian supplies, have potential to have adverse impact on the project progress for KKNPP Units 3 to 6. The potential issues are on the supply of equipment from Russia, Ukraine & other European countries by JSC "Atomstroyexport" (JSC ASE) - who is the nodal Russian agency with whom NPCIL has signed contracts for supplies and services, logistics and insurance for transportation for KKNPP 3-6 items.

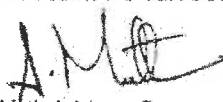
During the current reporting period, difficulties faced for logistics/ transportation of items/ equipment from Russia / Europe are being resolved by NPCIL & ASE to certain extent and a few shipments of equipment / materials could be carried out through JSC ASE. NPCIL has arranged a few container/ air shipments. Tenders are being floated through GeM platform to see the feasibility of establishing short term contracts. Bids received for cargo shipment through GeM portal for one such tender is under evaluation. NPCIL is reviewing options for further shipments. ASE has indicated their intention to take up manufacturing of some of the equipment in India in view of present geo-political situation and both the Parties are discussing the procedures for the same.

11) Formula used for computation of coverage ratios (i) Operating Margin (%) = Operating Profit / Turnover x 100 (ii) Net Profit Margin (%) = Profit After Tax (PAT) / Turnover x 100 (iii) ISCR = (Profit after Tax + Depreciation & Amortisation + Interest + Other adjustments) / (Interest before transferring to Expenditure during Construction) (iv) Debt Equity Ratio = Total Debt / Net worth (v) DSCR = (Profit after Tax + Depreciation & Amortisation + Interest + Other adjustments) / (Interest before transferring to EDC + Lease payments + Principal repayment), (vi) Current Ratio = Current Assets / Current Liabilities (vii) Long Term Debt to Working Capital Ratio = Long Term Debt / Working Capital (viii) Bad Debts to Account Receivable Ratio = Bad Debts / Trade Receivable (ix) Current Liability Ratio = Current Liabilities / Total Liabilities (x) Total Debts to Total Assets Ratio = Total Debt / Total Assets (xi) Debtor Turnover Ratio = Turnover / Average Trade Receivables (xii) Inventory Turnover Ratio = Turnover / Average Inventory

12) The figures reported in the standalone financial results for the 3 months period ended 31/03/2023 was the balancing figures between audited figures in respect of the full financial year and the published 9 months unaudited figures of the previous financial year, which were subject to limited review by the auditor.

13) The previous period figures have been re-grouped / re-arranged, wherever considered necessary, to conform with current period's / year's presentation.

For and on behalf of the Board of Directors
NUCLEAR POWER CORPORATION OF INDIA LIMITED


Muthukrishnan S
Director (Finance) & CFO
DIN: 07611408


B C Patnak
Chairman & Managing Director
DIN: 07770198

Date: 04/08/2023
Place : Mumbai

