



NATIONAL STOCK EXCHANGE  
OF INDIA LIMITED

50

Ref.No.: NSE/LIST/226880-S

January 09, 2014

The Dy. General Manager (F&A)  
Nuclear Power Corporation of India Limited  
Centre-1, 16<sup>th</sup> Floor, World Trade Centre,  
Cuffe Parade, Colaba, Mumbai-400005

Kind Attn.: Mr. Ghanshyam Sharma

Dear Sir,

**Sub : In-principle approval for listing of Unsecured, Redeemable, Non-convertible debentures to be issued on private placement basis**

This is with reference to your application vide letter dated January 07, 2014 for listing of unsecured, redeemable, non-convertible bonds with negative lien in the nature of debentures with separately transferable redeemable principal parts (STRPPs) of face value of Rs.10 lakh each aggregating up to Rs.2000 crore proposed to be issued on private placement basis, on the Wholesale Debt Market segment of the Exchange. In this regard, the Exchange is pleased to grant in-principle approval for the above issue.

Kindly note that these debt instruments may be listed on the Exchange after the allotment process has been completed provided the securities of the issuer are eligible for listing on the Exchange as per our listing criteria and the issuer fulfills the listing requirements of the Exchange. The issuer is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Yours faithfully,  
For National Stock Exchange of India Limited

*S Rajdev*

Samir Rajdev  
Manager

Ref: II/CA/COM/12822/2014

January 27, 2014

Mr. Srikar R. Pai  
Company Secretary  
Nuclear Power Corporation of India Limited  
World Trade Centre, Centre I  
Cuffe Parade  
Mumbai - 400 005

Dear Sir,

**Sub. : Allotment**

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Beetal Financial & Computer Services Pvt. Ltd., Bonds were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	QTY	Execution Date
INE206D08162	NUCLEAR POWER CORPORATION SR-XXVIII TRCH-E 9.18 BD 23JN29 FVRS10LAC	CREDIT	17	3900	25/01/2014
INE206D08170	NUCLEAR POWER CORPORATION SR-XXVIII TRCH-A 9.18 BD 23JN25 FVRS10LAC	CREDIT	17	3900	25/01/2014
INE206D08188	NUCLEAR POWER CORPORATION SR-XXVIII TRCH-B 9.18 BD 23JN26 FVRS10LAC	CREDIT	17	3900	25/01/2014
INE206D08196	NUCLEAR POWER CORPORATION SR-XXVIII TRCH-C 9.18 BD 23JN27 FVRS10LAC	CREDIT	17	3900	25/01/2014
INE206D08204	NUCLEAR POWER CORPORATION SR-XXVIII TRCH-D 9.18 BD 23JN28 FVRS10LAC	CREDIT	17	3900	25/01/2014

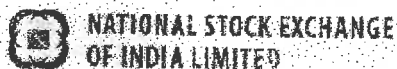
You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure  
Vice President

Signature valid

Digitally signed by Ambure Nitin K.  
Date: 2014.01.27 15:43 +05:30  
Reason: Authentication  
Location: NSDL, Mumbai



NATIONAL STOCK EXCHANGE  
OF INDIA LIMITED

NIFTY 50

Crack of the nation

November 17, 2014

Ref.No.: NSE/LIST/3728

The Dy. General Manager (F&A)  
Nuclear Power Corporation of India Limited  
Centre-1, 16<sup>th</sup> Floor, World Trade Centre,  
Cuffe Parade, Colaba, Mumbai-400065

Kind Attn: Mr. Ghanshyam Shurma

Dear Sir,

**Sub: In-principle approval for listing of Unsecured, Redeemable, Non-convertible debentures to be issued on private placement basis**

This is with reference to your application vide letter dated November 17, 2014 for in-principle approval for listing of XXIX Series unsecured, redeemable, non-convertible bonds with negative lien in the nature of debentures (Bonds) with separately transferable redeemable principal parts (STRPPs) of face value of Rs.10 lakh each for cash at par aggregating up to Rs.2500 crore proposed to be issued on private placement basis on the Wholesale Debt Market segment of the Exchange. In this regard, the Exchange is pleased to grant in-principle approval for the said issue.

Kindly note that these debt instruments may be listed on the Exchange after the allotment process has been completed provided the securities of the issuer are eligible for listing on the Exchange as per our listing criteria and the issuer fulfills the listing requirements of the Exchange. The issuer is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Yours faithfully,

For National Stock Exchange of India Limited

Kamlesh Patel  
Manager

ISIN	ISIN Description	Issuer Name	Security Code	Allotment Date	Maturity Date
INE206D08212	8.40% UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES. SERIES XXIX TRANCHE A. DATE OF MATURITY 28/11/2025	NUCLEAR POWER CORPORATION OF INDIA LIMITED	Unsecured debentures	28-Nov-14	28-Nov-25
INE206D08220	8.40% UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES. SERIES XXIX TRANCHE B. DATE OF MATURITY 28/11/2026	NUCLEAR POWER CORPORATION OF INDIA LIMITED	Unsecured debentures	28-Nov-14	28-Nov-26
INE206D08238	8.40% UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES. SERIES XXIX TRANCHE C. DATE OF MATURITY 28/11/2027	NUCLEAR POWER CORPORATION OF INDIA LIMITED	Unsecured debentures	28-Nov-14	28-Nov-27
INE206D08246	8.40% UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES. SERIES XXIX TRANCHE D. DATE OF MATURITY 28/11/2028	NUCLEAR POWER CORPORATION OF INDIA LIMITED	Unsecured debentures	28-Nov-14	28-Nov-28
INE206D08253	8.40% UNSECURED REDEEMABLE NON-CONVERTIBLE BONDS IN THE NATURE OF DEBENTURES. SERIES XXIX TRANCHE E. DATE OF MATURITY 28/11/2029	NUCLEAR POWER CORPORATION OF INDIA LIMITED	Unsecured debentures	28-Nov-14	28-Nov-29



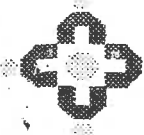
Anjali Marulkar

National Securities Depository Limited | Ph: 022 24994598 | Email: [anjalin@nsdl.co.in](mailto:anjalin@nsdl.co.in)

Web: [www.nsdl.co.in](http://www.nsdl.co.in)

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ANNEXURE - IX



Central Depository Services (India) Limited



CDSL/SAC/VJ/DEBT/4454

27-Nov-2014

NUCLEAR POWER CORPORATION OF INDIA LIMITED  
16TH FLOOR CENTRE - 1  
WORLD TRADE CENTRE  
CUFFE PARADE  
MUMBAI - 400005

Kind Attn: MR. GHANSHYAM SHARMA  
COMPLIANCE OFFICER

Dear Sir/Madam,

Sub: ISIN Activation

We are pleased to inform you that ISIN(s) for debt instrument(s), as enclosed in the annexure have been made live in the CDSL system as per the application made by you. Your esteemed investors can now avail the depository services with any of the Depository Participants registered with CDSL which are spread over the length and breadth of our country.

For further clarifications, if any, kindly contact: Ms. Vandita Jagasia / Ms. Rupali Kinalekar on 022 - 2272 8690 / 2272 8665. Emails may be sent at: [heenaj@cdslindia.com](mailto:heenaj@cdslindia.com) / [rupalik@cdslindia.com](mailto:rupalik@cdslindia.com)

Thanking you,

Yours faithfully,  
For Central Depository Services (India) Limited

Rupali Kinalekar  
Sr. Manager - Admission Cell

CC: MCS LIMITED

# Central Depository Services (India) Limited

## Annexure

Date of Activation	ISIN	Name of the Issuer	Security Description	Coupon Rate	Face Value per Security	Allotment / Issue Date	Date of Maturity / Conversion	Maturity % / Maturity Amount per Security	Total Issue Size	Interest Payment Frequency	Interest Payment Dates	Put/Call Option or Terms of Condition
27-Nov-2014	INE206D08212	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.40% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Redeemable, Non Cumulative, Rated, Non Convertible Debentures Series XXIX (STRPP) Tranche A, Privately Placed Bonds in the nature of Debentures	8.40%	10,00,000	28-Nov-2014	28-Nov-2025	10,00,000	4,40,00,00,000	Semi Annual	28th May and 28th Nov	N.A.
27-Nov-2014	INE206D08220	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.40% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Redeemable, Non Cumulative, Rated, Non Convertible Debentures Series XXIX (STRPP) Tranche B, Privately Placed Bonds in the nature of Debentures	8.40%	10,00,000	28-Nov-2014	28-Nov-2026	10,00,000	4,40,00,00,000	Semi Annual	28th May and 28th Nov	N.A.
27-Nov-2014	INE206D08238	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.40% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Redeemable, Non Cumulative, Rated, Non Convertible Debentures Series XXIX (STRPP) Tranche C, Privately Placed Bonds in the nature of Debentures	8.40%	10,00,000	28-Nov-2014	28-Nov-2027	10,00,000	4,40,00,00,000	Semi Annual	28th May and 28th Nov	N.A.
27-Nov-2014	INE206D08246	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.40% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Redeemable, Non Cumulative, Rated, Non Convertible Debentures Series XXIX (STRPP) Tranche D, Privately Placed Bonds in the nature of Debentures	8.40%	10,00,000	28-Nov-2014	28-Nov-2028	10,00,000	4,40,00,00,000	Semi Annual	28th May and 28th Nov	N.A.
27-Nov-2014	INE206D08253	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.40% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Redeemable, Non Cumulative, Rated, Non Convertible Debentures Series XXIX (STRPP) Tranche E, Privately Placed Bonds in the nature of Debentures	8.40%	10,00,000	28-Nov-2014	28-Nov-2029	10,00,000	4,40,00,00,000	Semi Annual	28th May and 28th Nov	N.A.

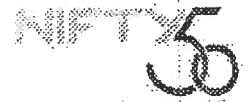
*Chellam*

*Dr. M. S. Subramanian*



**NATIONAL STOCK EXCHANGE  
OF INDIA LIMITED**

XXX



Stock of the nation

Ref.: NSE/LIST/ 21116

April 06, 2015

The Senior Manager (F&A),  
Nuclear Power Corporation of India Limited  
16th & 20th Floor,  
Centre-1, World Trade Centre,  
Cuffe Parade,  
Mumbai- 400 005

**Kind Attn.: Mr. Subhakanta Mishra**

Dear Sir,

**Dear Sub: Listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation Of India Limited**

This has reference to your application for listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation Of India Limited

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the WDM segment with effect from April 06, 2015 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	Nuclear Power 8.14% 2026 (Sr-XXX- (STRPP) Tranche-A)	PT	NPC26	8.14%	44000	25-Mar-2026
2.	Nuclear Power 8.14% 2027 (Sr-XXX- (STRPP) Tranche-B)	PT	NPC27	8.14%	44000	25-Mar-2027
3.	Nuclear Power 8.14% 2028 (Sr-XXX- (STRPP) Tranche-C)	PT	NPC28	8.14%	44000	25-Mar-2028
4.	Nuclear Power 8.14% 2029 (Sr-XXX- (STRPP) Tranche-D)	PT	NPC29	8.14%	44000	25-Mar-2029
5.	Nuclear Power 8.14% 2030 (Sr-XXX- (STRPP) Tranche-E)	PT	NPC30	8.14%	44000	25-Mar-2030

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Kamlesh Patel  
Manager

This Document is Digitally Signed

Signer : Patel Kamlesh  
Date: Mon, Apr 6, 2015 17:55:32 GMT+05:30  
Location: NSE

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91



26598246 • Fax: +91 22 26598237/38

Email: [enq@nse.co.in](mailto:enq@nse.co.in) • Web site: [www.nseindia.com](http://www.nseindia.com)



**NATIONAL STOCK EXCHANGE  
OF INDIA LIMITED**



Stock of the nation  
March 13, 2015

Ref.No.: NSE/IST/18281

The Dy. General Manager (F&A)  
Nuclear Power Corporation of India Limited  
Centre-1, 16<sup>th</sup> Floor, World Trade Centre,  
Cuffe Parade, Colaba, Mumbai-400005

**Kind Attn: Mr. Ghanshyam Sharma**

Dear Sir,

**Sub: In-principle approval for listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures to be issued on private placement basis**

This is with reference to your application vide letter dated March 13, 2015 for in-principle approval for listing of XXX series Unsecured Redeemable Non-Convertible Bonds with negative lien in the nature of Debentures ("Bonds") with separately transferable redeemable principal parts (STRIPS) for cash at par aggregating upto Rs.2200 crore proposed to be issued on private placement basis, on the Wholesale Debt Market segment of the Exchange. In this regard, the Exchange is pleased to grant in-principle approval for the said issue.

Kindly note that these debt instruments may be listed on the Exchange after the allotment process has been completed provided the securities of the issuer are eligible for listing on the Exchange as per our listing criteria and the issuer fulfills the listing requirements of the Exchange. The issuer is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Yours faithfully,

For National Stock Exchange of India Limited

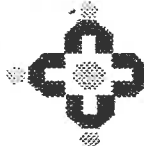
Kamlesh Patel  
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91 22 26568279/30, 26579834 • Fax: +91 22 26596237/38  
E-mail: [enlist@nse.com](mailto:enlist@nse.com) • Web site: [www.nseindia.com](http://www.nseindia.com)



Regd. Office: Plot No. 13, Sector 13, Gurgaon, Haryana  
Date: 13/03/2015  
Location: NSE





# Central Depository Services (India) Limited



CDSL/SAC/VJ/DEBT/4454

24-Mar-2015

**NUCLEAR POWER CORPORATION OF INDIA LIMITED**  
16TH FLOOR CENTRE - 1  
WORLD TRADE CENTRE  
CUFFE PARADE  
MUMBAI - 400005

**Kind Attn: MR. GHANSHYAM SHARMA**  
**COMPLIANCE OFFICER**

Dear Sir/Madam,

### Sub: ISIN Activation

We are pleased to inform you that ISIN(s) for debt instrument(s), as enclosed in the annexure have been made live in the CDSL system as per the application made by you. Your esteemed investors can now avail the depository services with any of the Depository Participants registered with CDSL which are spread over the length and breadth of our country.

For further clarifications, if any, kindly contact: Ms. Vandita Jagasia / Ms. Rupali Kinalekar on 022 - 2272 8690 / 2272 8665. Emails may be sent at: [heenaj@cdslindia.com](mailto:heenaj@cdslindia.com) / [rupalik@cdslindia.com](mailto:rupalik@cdslindia.com).

Thanking you,

Yours faithfully,  
For Central Depository Services (India) Limited



**Rupali Kinalekar**  
**Sr. Manager - Admission Cell**

**CC: MCS LIMITED**

Regd. Office : Phiroze Jeejeebhoy Towers, 17<sup>th</sup> Floor, Dalal Street, Fort, Mumbai - 400 001  
Phone : 91-22-2272 3333 • Fax : 91-22-2272 2072 Website : [www.cdslindia.com](http://www.cdslindia.com)  
CDSL: U67120MH1997PLC112443

# Central Depository Services (India) Limited

## Annexure

Date of Activation	ISIN	Name of the Issuer	Security Description	Coupon Rate	Face Value per Security	Allotment/ Issue Date	Date of Maturity/ Conversion	Maturity %/ Maturity Amount per Security	Total Issue Size	Interest Payment Frequency	Interest Payment Dates	Put/Call Option or Terms of Condition
24-Mar-2015	INE206D08261	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.14% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Debentures Series XXX (STRPP) Tranche A, Privately Placed Debentures	8.14%	10,00,000	25-Mar-2015	25-Mar-2026	10,00,000	4,40,00,00,000	Semi Annual	25th September and 25th March	N.A.
24-Mar-2015	INE206D08279	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.14% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Debentures Series XXX (STRPP) Tranche B, Privately Placed Debentures	8.14%	10,00,000	25-Mar-2015	25-Mar-2027	10,00,000	4,40,00,00,000	Semi Annual	25th September and 25th March	N.A.
24-Mar-2015	INE206D08287	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.14% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Debentures Series XXX (STRPP) Tranche C, Privately Placed Debentures	8.14%	10,00,000	25-Mar-2015	25-Mar-2028	10,00,000	4,40,00,00,000	Semi Annual	25th September and 25th March	N.A.
24-Mar-2015	INE206D08295	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.14% p.a. (Fixed Rate), Unsecured, Non Guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Debentures Series XXX (STRPP) Tranche D, Privately Placed Debentures	8.14%	10,00,000	25-Mar-2015	25-Mar-2029	10,00,000	4,40,00,00,000	Semi Annual	25th September and 25th March	N.A.



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*Handwritten signature/initials*

XXXI

IN PRINCIPLE APPROVAL LETTER FROM NSE



Stock of the nation

July 20, 2015

Ref.No.: NSE/LIST/34431

The Senior. Manager (F&A)  
Nuclear Power Corporation of India Limited  
Centre-1, 16<sup>th</sup> Floor, World Trade Centre,  
Cuffe Parade, Colaba, Mumbai-400005

Kind Attn.: Mr. S K Mishra

Dear Sir,

**Sub :** In-principle approval for listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures to be issued on private placement basis

This is with reference to your application vide letter dated July 20, 2015 for In-principle approval for listing of XXXI Series Unsecured Redeemable Non-Convertible Bonds with negative lien in the nature of Debentures ("Bonds") with separately Transferable Redeemable principal parts (STRPPS) for cash at par aggregating upto Rs. 2500 crore with a green shoe option of a further amount of upto Rs. 1000 crore by Nuclear Power Corporation of India Limited ("NPCIL" or the "issuer" or the "company") proposed to be issued on private placement basis, on the Debt Segment of the Exchange. In this regard, the Exchange is pleased to grant in-principle approval for the said issue.

Kindly note that these debt instruments may be listed on the Exchange after the allotment process has been completed provided the securities of the issuer are eligible for listing on the Exchange as per our listing criteria and the issuer fulfills the listing requirements of the Exchange. The issuer is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Yours faithfully,

For National Stock Exchange of India Limited

Kamlesh Patel  
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India • Tel: +91 22 26598235/36, 26598346 • Fax: +91 22 26598237/38  
E-mail: [cmis@nse.co.in](mailto:cmis@nse.co.in) • Web site: [www.nseindia.com](http://www.nseindia.com)

This Document is Digitally Signed



Signer: Patel Kamlesh  
Date: Mon, Jul 20, 2015 17:04:06 GMT+05:30  
Location: NSE



Ref.: NSE/LIST/ 37789

August 13, 2015

The Senior Manager (F&A),  
Nuclear Power Corporation of India Limited  
16th & 20th Floor,  
Centre-1, World Trade Centre,  
Cuffe Parade,  
Mumbai- 400 005

**Kind Attn.: Mr. Subhakanta Mishra**

Dear Sir,

**Dear Sub: Listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited**

This has reference to your application for listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from August 13, 2015 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	Nuclear Power 8.23% 2026 (Sr-XXXI- (STRPP) Tranche-A)	PT	NPC26	8.23%	70000	4-Aug-2026
2.	Nuclear Power 8.23% 2027 (Sr-XXXI- (STRPP) Tranche-B)	PT	NPC27	8.23%	70000	4-Aug-2027
3.	Nuclear Power 8.23% 2028 (Sr-XXXI- (STRPP) Tranche-C)	PT	NPC28	8.23%	70000	4-Aug-2028
4.	Nuclear Power 8.23% 2029 (Sr-XXXI- (STRPP) Tranche-D)	PT	NPC29	8.23%	70000	4-Aug-2029
5.	Nuclear Power 8.23% 2030 (Sr-XXXI- (STRPP) Tranche-E)	PT	NPC30	8.23%	70000	4-Aug-2030

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

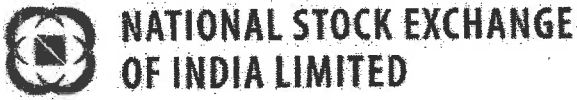
This Document is Digitally Signed

**Kamlesh Patel**  
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91 22 26598346 • Fax: +91 22 26598337/38  
E-mail : cmlis@nse.co.in • Web site: www.nseindia.com



Signer : Patel Kamlesh  
Date: Thu, Aug 13, 2015 18:30:02 GMT+05:30  
Location: NSE



NATIONAL STOCK EXCHANGE  
OF INDIA LIMITED

XXX II  
NIFTY 50

Stock of the nation

March 16, 2016

Ref.No.: NSE/LIST/ 65816

The Dy. General Manager (F&A)  
Nuclear Power Corporation of India Limited  
Centre-1, 16<sup>th</sup> Floor, World Trade Centre,  
Cuffe Parade, Colaba, Mumbai-400005

Kind Attn.: Mr. U B Mohapatra

Dear Sir,

**Sub : In-principle approval for listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures to be issued on private placement basis**

This is with reference to your application vide letter dated March 16, 2016 for In-principle approval for listing of XXXII Series Unsecured Redeemable Non-Convertible Bonds with negative lien in the nature of Debentures ("Bonds") with separately Transferable Redeemable principal parts (STRPPs) for cash at par aggregating upto Rs. 2500 crore by Nuclear Power Corporation of India Limited ("NPCIL" or the "issuer" or the "company") proposed to be issued on private placement basis, on the Debt Segment of the Exchange. In this regard, the Exchange is pleased to grant in-principle approval for the said issue.

Kindly note that these debt instruments may be listed on the Exchange after the allotment process has been completed provided the securities of the issuer are eligible for listing on the Exchange as per our listing criteria and the issuer fulfills the listing requirements of the Exchange. The issuer is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Yours faithfully,

For National Stock Exchange of India Limited

Kautuk Upadhyay  
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91 22 26598235/36, 26598346 • Fax: +91 22 26598237/38  
E-mail : [cmllis@nse.co.in](mailto:cmllis@nse.co.in) • Web site: [www.nseindia.com](http://www.nseindia.com)

This Document is Digitally Signed

NSE

Signer : Kautuk Rohit Upadhyay  
Date: Wed, Mar 16, 2016 18:12:40 GMT+05:30  
Location: NSE

Ref.: NSE/LIST/67843

 March 31, 2016 174

The Senior Manager (F&A),  
 Nuclear Power Corporation of India Limited  
 16th & 20th Floor,  
 Centre-1, World Trade Centre,  
 Cuffe Parade,  
 Mumbai- 400 005

**Kind Attn.: Mr. Subhakanta Mishra**

Dear Sir,

**Dear Sub: Listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited**

This has reference to your application for listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from March 31, 2016 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	Nuclear Power 8.13% 2027 (Sr-XXXII- (STRPP) Tranche-A)	PT	NPC27	8.13%	40000	28-Mar-2027
2.	Nuclear Power 8.13% 2028 (Sr-XXXII- (STRPP) Tranche-B)	PT	NPC28	8.13%	40000	28-Mar-2028
3.	Nuclear Power 8.13% 2029 (Sr-XXXII- (STRPP) Tranche-C)	PT	NPC29	8.13%	40000	28-Mar-2029
4.	Nuclear Power 8.13% 2030 (Sr-XXXII- (STRPP) Tranche-D)	PT	NPC30	8.13%	40000	28-Mar-2030
5.	Nuclear Power 8.13% 2031 (Sr-XXXII- (STRPP) Tranche-E)	PT	NPC31	8.13%	40000	28-Mar-2031

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
 For National Stock Exchange of India Limited

This Document is Digitally Signed

**Kautuk Upadhyay**  
 Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91



Signer : Kautuk Rohit Upadhyay  
 Date: Thu, Mar 31, 2016 19:37:13 GMT+05:30  
 Location: NSE

E-mail : [cmlisr@nse.co.in](mailto:cmlisr@nse.co.in) • Web site: [www.nseindia.com](http://www.nseindia.com)

36, 26598346 • Fax: +91 22 26598237/38



# Central Depository Services (India) Limited

Bond file

70

CDSL/SAC/VJ/BONDS/4454

23-Mar-2016

NUCLEAR POWER CORPORATION OF INDIA LIMITED  
16TH FLOOR CENTRE - 1  
WORLD TRADE CENTRE  
CUFFE PARADE  
MUMBAI - 400005



Kind Attn: MR. GHANSHYAM SHARMA  
COMPLIANCE OFFICER

Dear Sir/Madam,

### Sub: ISIN Activation

We are pleased to inform you that ISIN(s) for debt instrument(s), as enclosed in the annexure have been made live in the CDSL system as per the application made by you. Your esteemed investors can now avail the depository services with any of the Depository Participants registered with CDSL which are spread over the length and breadth of our country.

For further clarifications, if any, kindly contact: Ms. Va / Ms. Rupali Kinalekar on 022 – 2272 8690 / 2272 8665. Emails may be sent at: [neetap@cdslindia.com](mailto:neetap@cdslindia.com) / [rupalik@cdslindia.com](mailto:rupalik@cdslindia.com).

Thanking you,

Yours faithfully,  
For Central Depository Services (India) Limited

Rupali Kinalekar  
Sr. Manager - Admission Cell

CC: MCS SHARE TRANSFER AGENT LIMITED - MUMBAI

**Annexure**

Date of Activation	ISIN	Name of the Issuer	Security Description	Coupon Rate	Face Value per Security	Allotment / Issue Date	Date of Maturity / Conversion	Maturity % / Maturity Amount per Security	Total Issue Size	Interest Payment Frequency	Interest Payment Dates	Put/Call Option or Terms of Condition
23-Mar-2016	INE206D08360	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.13% (Fixed Rated), Unsecured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds Series - XXXII Tranche A, Private Placement of Bonds Issued as Debentures	8.13%	10,00,000	28-03-2016	28-03-2027	10,00,000	4,00,00,00,000	Semi Annually	28th September and 28th March	N.A.
23-Mar-2016	INE206D08378	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.13% (Fixed Rated), Unsecured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds Series - XXXII Tranche B, Private Placement of Bonds Issued as Debentures	8.13%	10,00,000	28-03-2016	28-03-2028	10,00,000	4,00,00,00,000	Semi Annually	28th September and 28th March	N.A.
23-Mar-2016	INE206D08386	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.13% (Fixed Rated), Unsecured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds Series - XXXII Tranche C, Private Placement of Bonds Issued as Debentures	8.13%	10,00,000	28-03-2016	28-03-2029	10,00,000	4,00,00,00,000	Semi Annually	28th September and 28th March	N.A.
23-Mar-2016	INE206D08394	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.13% (Fixed Rated), Unsecured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds Series - XXXII Tranche D, Private Placement of Bonds Issued as Debentures	8.13%	10,00,000	28-03-2016	28-03-2030	10,00,000	4,00,00,00,000	Semi Annually	28th September and 28th March	N.A.

*[Handwritten Signature]*  
69





**Annexure**

Date of Activation	ISIN	Name of the Issuer	Security Description	Coupon Rate	Face Value per Security	Allotment / Issue Date	Date of Maturity / Conversion	Maturity % / Maturity Amount per Security	Total Issue Size	Interest Payment Frequency	Interest Payment Dates	Put/Call Option or Terms of Condition
23-Mar-2016	INE206D08402	NUCLEAR POWER CORPORATION OF INDIA LIMITED	8.13% (Fixed Rate), Unsecured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Bonds Series - XXXII Tranche E, Private Placement of Bonds Issued as Debentures	8.13%	10,00,000	28-03-2016	28-03-2031	10,00,000	4,00,00,00,000	Semi Annually	28th September and 28th March	N.A.

68

*[Handwritten signature]*



IN PRINCIPLE APPROVAL LETTER FROM NSE



Stock of the nation

Ref. No: NSE/LIST/94668

November 23, 2016

Nuclear Power Corporation of India Limited  
Nabhikiya Urja Bhavan,  
Anushakti Nagar,  
Mumbai-400094

Kind Attn.: Mr. Prem George

Dear Sir,

**Sub : In-principle approval for listing of XXXIII series unsecured redeemable non-convertible bonds with a negative lien in the nature of debentures ("bonds") with separately transferable redeemable principal parts for cash at par aggregating upto Rs. 3500 crore by Nuclear Power Corporation of India Limited**

This is with reference to your application for In-principle approval for listing of XXXIII series unsecured redeemable non-convertible bonds with a negative lien in the nature of debentures ("bonds") with separately transferable redeemable principal parts for cash at par aggregating upto Rs. 3500 crore by Nuclear Power Corporation of India Limited on private placement basis, on the Debt Market segment of the Exchange. In this regard, the Exchange is pleased to grant in-principle approval for the said issue.


Kindly note that these debt instruments may be listed on the Exchange after the allotment process has been completed provided the securities of the issuer are eligible for listing on the Exchange as per our listing criteria and the issuer fulfills the listing requirements of the Exchange. The issuer is responsible to ensure compliance with all the applicable guidelines issued by appropriate authorities from time to time including SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Yours faithfully,  
For National Stock Exchange of India Limited

Divya Poojari  
Manager

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Signer : Divya Babu Poojari  
Date: Wed, Nov 23, 2016 16:15:59 GMT+05:30  
Location: NSE

Regd. Office: Exchange Plaza, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400051  
 IN: U67120MH1992PLC069769 Tel: +91 22 26598235/36, 26598346, 26598459/26598458 Web site: www.nseindia.com



**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/1779

January 27, 2020

The Company Secretary  
Nuclear Power Corporation of India Limited  
16<sup>th</sup> Floor, Centre-1, World Trade Centre,  
Mumbai - 400005

**Kind Attn.: Ms. Varsha Bhagat**

Dear Madam,

**Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.**

This has reference to your application for listing of Unsecured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from January 27, 2020 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue Name	No. of securities	Face Value	Maturity Date	ISIN
1	NPC 7.34% 2030 Sr. XXXIV	PT	NPC30	7.34%	23000	1000000	23-Jan-2030	INE206D08469

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Amit Phatak  
Deputy Manager

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**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/3562

March 25, 2021

The Company Secretary  
Nuclear Power Corporation of India Limited  
16th Floor, Centre-1,  
World Trade Centre,  
Mumbai – 400005

**Kind Attn.: Ms. Varsha Bhagat**

Dear Madam,

**Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.**

This has reference to your application for listing of Unsecured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from March 25, 2021 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	NPC 6.80% 2031 Sr XXXV	PT	NPC31	6.80%	17851	1000000	21-Mar-2031	INE206D08477

Kindly submit the Trust Deed for your Approved Debt Final Listing Application No 3562, as per the applicable regulations, within the prescribed timelines, through NEAPS at Debt -> Listing -> Private Placement -> NCDs -> Final Listing to Trust Deed.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Priya Iyer  
Manager

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**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/4769

March 29, 2022

The Company Secretary  
Nuclear Power Corporation of India Limited  
16th Floor, Centre-1, World Trade Centre,  
Colaba, Mumbai- 400005

**Kind Attn.: Ms. Varsha Bhagat**

Dear Madam,

**Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.**

This has reference to your application for listing of Unsecured, Non-Cumulative, Redeemable, Non-Convertible, Taxable Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from March 29, 2022 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	NPC 6.89% 2037 Sr XXXVI	PT	NPC37	6.89%	36750	1000000	24-Mar-2037	INE206D08485

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Apurva Meghraj  
Manager

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**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/5757

December 27, 2022

The Company Secretary  
Nuclear Power Corporation of India Limited  
16<sup>th</sup> Floor, Centre-1, World Trade Centre,  
Colaba, Mumbai-400005

**Kind Attn.: Ms. Varsha Bhagat**

Dear Madam,

**Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited**

This has reference to your application for listing of Unsecured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from December 27, 2022 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	NPCIL 7.55% 2032 Sr.XXXVII	PT	NPC32	7.55%	23500	1000000	23-Dec-2032	INE206D08493

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Yogesh Deshmukh  
Senior Manager

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**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/6160

March 24, 2023

The Company Secretary  
Nuclear Power Corporation of India Limited  
16th Floor, Centre-1,  
World Trade Centre,  
Colaba, Mumbai-400005

**Kind Attn.: Ms. Varsha Bhagat**

Dear Madam,

**Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.**

This has reference to your application for listing of Unsecured, Redeemable, Non-cumulative, Taxable, Non-convertible Bonds in the nature of Debentures issued by Nuclear Power Corporation of India Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from March 24, 2023 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	No. of securities	Face Value	Maturity Date	ISIN
1	NPCIL 7.70% 2038 Sr XXXVIII	PT	NPC38	7.70%	250000	100000	20-Mar-2038	INE206D08501

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Jalpa Mehta  
Manager

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