

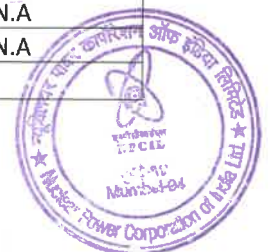
(A) Fees and other charges paid to the recognized stock exchange(NSE)-Regulation 14 of SEBI(LODR) Regulations, 2015:

All the Non-Convertible Debentures of NPCIL are listed in National Stock Exchange of India Limited. Bill raised by NSE on account of Listing Annual Fees for the Financial Year 2022-2023 has been paid by NPCIL as a Listed Entity.

(B) Statement indicating the utilization of issue proceeds of non-convertible Securities- Regulation 52(7) of SEBI (LODR) Regulations, 2015:

Utilization Certificate of the issue proceeds of Non-Convertible Debentures for 1st Quarter and 2nd Quarter of the Financial Year 2022-2023 has been submitted to NSE on 08/07/2022 and 13/10/2022 respectively as stated below:

S.N.	ISIN	Amount raised (Rupees in Lakhs)	Date of Fund raised	Status Utilized/Unutilized	Unutilized-Reason along with Statement of deviation/variation
1	INE206D08139	18,750.00	18-Mar-2013	Utilized	N.A
2	INE206D08147	37,750.00	15-Mar-2013	Utilized	N.A
3	INE206D08154	93,500.00	15-Mar-2013	Utilized	N.A
4	INE206D08162	40,000.00	23-Jan-2014	Utilized	N.A
5	INE206D08170	40,000.00	23-Jan-2014	Utilized	N.A
6	INE206D08188	40,000.00	23-Jan-2014	Utilized	N.A
7	INE206D08196	40,000.00	23-Jan-2014	Utilized	N.A
8	INE206D08204	40,000.00	23-Jan-2014	Utilized	N.A
9	INE206D08212	44,000.00	28-Nov-2014	Utilized	N.A
10	INE206D08220	44,000.00	28-Nov-2014	Utilized	N.A
11	INE206D08238	44,000.00	28-Nov-2014	Utilized	N.A
12	INE206D08246	44,000.00	28-Nov-2014	Utilized	N.A
13	INE206D08253	44,000.00	28-Nov-2014	Utilized	N.A
14	INE206D08261	44,000.00	25-Mar-2015	Utilized	N.A
15	INE206D08279	44,000.00	25-Mar-2015	Utilized	N.A
16	INE206D08287	44,000.00	25-Mar-2015	Utilized	N.A
17	INE206D08295	44,000.00	25-Mar-2015	Utilized	N.A
18	INE206D08303	44,000.00	25-Mar-2015	Utilized	N.A
19	INE206D08311	70,000.00	04-Aug-2015	Utilized	N.A
20	INE206D08329	70,000.00	04-Aug-2015	Utilized	N.A
21	INE206D08337	70,000.00	04-Aug-2015	Utilized	N.A
22	INE206D08345	70,000.00	04-Aug-2015	Utilized	N.A
23	INE206D08352	70,000.00	04-Aug-2015	Utilized	N.A
24	INE206D08360	40,000.00	28-Mar-2016	Utilized	N.A
25	INE206D08378	40,000.00	28-Mar-2016	Utilized	N.A
26	INE206D08386	40,000.00	28-Mar-2016	Utilized	N.A
27	INE206D08394	40,000.00	28-Mar-2016	Utilized	N.A
28	INE206D08402	40,000.00	28-Mar-2016	Utilized	N.A
29	INE206D08410	50,000.00	15-Dec-2016	Utilized	N.A
30	INE206D08428	50,000.00	15-Dec-2016	Utilized	N.A
31	INE206D08436	50,000.00	15-Dec-2016	Utilized	N.A
32	INE206D08444	50,000.00	15-Dec-2016	Utilized	N.A
33	INE206D08451	50,000.00	15-Dec-2016	Utilized	N.A
34	INE 206D08469	2,30,000.00	23-Jan-2020	Utilized	N.A
35	INE206D08477	1,78,510.00	23-Mar-2021	Utilized	N.A
36	INE206D08485	3,67,500.00	24-Mar-2022	Utilized	N.A
Total Amount		23,66,010.00			



(C) Submission of the Security Cover Certificate to the Stock Exchange- Regulation 54(3) of SEBI (LODR) Regulations, 2015:

Security Cover Certificate certified by the Statutory Auditor is submitted to NSE as a part of Compliance towards SEBI (LODR) Regulations, 2015. [SECURITY COVER CERTIFICATE.pdf](#)

(D) Rating reviewed by the Credit Rating Agencies registered by the Board and intimation to the Stock Exchange-Regulation 55 of SEBI (LODR) Regulations, 2015:

Non-Convertible Debentures of NPCIL have been reviewed and rated by CARE Ratings, CRISIL, India Ratings & Research and ICRA for the Financial Year 2021-2022 and the rating of all the listed NCDs is reaffirmed as “AAA”.

(E) Intimation of the Record Date for payment of Interest of NCDs.- Regulation 60(1) and 60(2) of SEBI (LODR) Regulations, 2015:

S.N.	Bond Series	Record Date	Interest Due Date	Quarter (FY2022-23)
1	29	13.05.2022	28.05.2022	I
2	33	31.05.2022	15.06.2022	I
3	28	08.07.2022	23.07.2022	II
4	31	20.08.2022	04.08.2022	II
5	27	01.09.2022	15.09.2022	II
6	30	12.09.2022	25.09.2022	II
7	32	13.09.2022	28.09.2022	II

(F) Intimation to NSEIL within five working days prior to the beginning of the 1st & 2nd Quarter of Financial Year 2022-23 for all the non-convertible securities for which interest obligation payable during the quarter – Regulation 57(4) of SEBI (LODR) Regulations, 2015:

The aforesaid Regulation has been complied with for the following Bond Series and such intimation has been given to NSEIL as stated below:

S.N.	Bond Series	Record Date	Interest Due Date	Quarter (FY2022-23)
1	29	13.05.2022	28.05.2022	I
2	33	31.05.2022	15.06.2022	I
3	28	08.07.2022	23.07.2022	II
4	31	20.08.2022	04.08.2022	II
5	27	01.09.2022	15.09.2022	II
6	30	12.09.2022	25.09.2022	II
7	32	13.09.2022	28.09.2022	II

(G) Intimation to NSEIL within Seven working days from the end of 1st & 2nd Quarter of Financial Year 2022-23 in respect of the Payment confirmation of Interest of the listed NCDs within due date– Regulation 57(5) of SEBI (LODR) Regulations, 2015:

Payment of Interest for NCDs has been paid within the due date and such payment confirmation has been intimated to NSEIL as per Regulation 57(5) of SEBI (LODR) Regulations, 2015:



(H) Intimation to NSEIL within One working days from the Date of payment of Interest of NCDs : Regulation 57(1) of SEBI (LODR) Regulations, 2015.

Interest of all the NCDs mentioned below has been paid and such intimation has been given to NSEIL within One working day from date of payment of Interest.

S.N.	Bond Series	Record Date	Interest Due Date	Actual Interest payment date	Net Interest Amount Paid (Rs.)	Quarter (FY2022-23)
1	29	13.05.2022	28.05.2022	30.05.2022	92,14,68,507.00	I
2	33	31.05.2022	15.06.2022	15.06.2022	90,37,67,097.00	I
3	28	08.07.2022	23.07.2022	25.07.2022	91,54,84,917.00	II
4	31	20.08.2022	04.08.2022	04.08.2022	142,84,12,330.00	II
5	27	01.09.2022	15.09.2022	15.09.2022	646896113.00	II
6	30	12.09.2022	25.09.2022	26.09.2022	90,76,65,755.00	II
7	32	13.09.2022	28.09.2022	28.09.2022	81,96,82,163.00	II

(I) Changes in Board of Director Composition:

Quarter I (period ended as on 30.06.2022)

NPCIL – Changes in Directors and Management during the quarter ended 30.06.2022.

1. Shri D.S. Choudhary, Director (Operations) retired from the services of NPCIL w.e.f. 31st May 2022 and consequently ceased to be Director w.e.f. that date.
2. Shri Vineet Kumar Sharma, Outstanding Scientist, NPCIL has been appointed as Director (Operations), Whole-time Director on the Board of NPCIL vide DAE letter No.1/1/2/2/2021/Power/6036 dated 06th May 2022 from the date of his assumption of charge of the post on or after 01.06.2022 till the date of his superannuation i.e. till 31.12.2024, or until further orders, whichever is earlier. Shri Vineet Kumar Sharma has taken over as Director (Operations) w.e.f. 1st June 2022.



Quarter II (period ended as on 30.09.2022)

NPCIL–Changes in Directors and Management during the Quarter(Q2)(FY2022-23) ended as on 30.09.2022:

1. Shri Ghanshyam Prasad, Chairperson, Central Electricity Authority appointed as Non-Executive Part-Time Director on the Board of NPCIL for the period co-terminus with his tenure in Central Electricity Authority or until further orders whichever is earlier by DAE vide letter No. 1/1(3)/2009-Power/ Part file/10315 dated 5th August 2022. His directorship is effective from 05th August 2022.
2. Shri Ranjay Sharan, Outstanding Scientist, NPCIL has been appointed as Director (Projects), Whole-time Director on the Board of NPCIL vide DAE letter No.1/1/2/1/2022-Power/ 12221 dated 23rd September 2022 from the date of his assumption of charge of the post till the date of his superannuation i.e. till 30.09.2024, or until further orders, whichever is earlier. Shri Ranjay Sharan has taken over as Director (Projects) w.e.f. 23rd September 2022.

